

Head Office
286 Sussex Street
Sydney NSW 2000 Australia
Postal Address
GPO Box 5420
Sydney NSW 2001 Australia
Phone (61-2) 8206 6060
Fax (61-2) 8206 6061
Email mail@sai-global.com
Web www.sai-global.com
SAI Global Limited
ABN 67 050 611 642

22 July 2010

Company Announcements Office
Australian Stock Exchange Limited
Level 6
20 Bridge Street
Sydney 2000 NSW

SAI Global Limited – Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

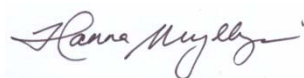
This notice is given by SAI Global Limited (ACN 050 611 642) (**SAI**) (ASX Code: SAI) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Act**) as notionally modified by Australian Securities and Investments Commission Class Order 08/35 (**CO 08/35**).

SAI today announced an accelerated non-renounceable entitlement offer (**Entitlement Offer**) of **1** fully paid SAI ordinary share (**New Shares**) for every **7.2** SAI ordinary shares held as at 7.00p.m on 27 July 2010 by eligible shareholders with a registered address in Australia or New Zealand and any other jurisdictions in which SAI has decided to make offers.

SAI advises that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act as notionally modified by CO 08/35;
- (b) as at the date of this Notice, SAI has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to SAI; and
 - (ii) section 674 of the Act;
- (c) as at the date of this Notice, there is no “excluded information” of the type referred to in sections 708AA(8) and 708AA(9) of the Act as notionally modified by CO 08/35 that is required to be set out in this Notice under section 708AA(7) of the Corporations Act; and
- (d) the issue of New Shares pursuant to the Entitlement Offer is not expected to have any material effect or consequence on the control of SAI.

Yours sincerely



Hanna Myllyoja
Company Secretary
SAI Global Limited