

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

SAI Global Limited

ABN

67 050 611 642

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Fully paid ordinary shares (Shares) |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | Approximately 22,167,033 Shares pursuant to the Entitlement Offer announced by SAI on 22 July 2010.

13,944,078 Shares pursuant to the Placement announced by SAI on 22 July 2010. |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

+ See chapter 19 for defined terms.

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes. The Shares will rank equally with the existing fully paid ordinary shares from the date of allotment.</p> <p>Shares issued under the Placement will not be entitled to participate in the Entitlement Offer.</p>				
<p>5 Issue price or consideration</p>	<p>A\$3.60 per Share under the Entitlement Offer and the Placement</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The net proceeds from the Entitlement Offer and Placement are expected to be used to fund part of the purchase price for the proposed acquisition of Integrity Interactive</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>Placement – expected to be 6 August 2010 Institutional Entitlement Offer – expected to be 6 August 2010 Retail Entitlement Offer – expected to be 23 August 2010</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1422 997 1478">Number</th> <th data-bbox="997 1422 1292 1478">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1478 997 1706">Approximately 195,713,750 fully paid ordinary shares after completion of the Placement and Entitlement Offer</td> <td data-bbox="997 1478 1292 1706">Fully paid ordinary shares</td> </tr> </tbody> </table>	Number	+Class	Approximately 195,713,750 fully paid ordinary shares after completion of the Placement and Entitlement Offer	Fully paid ordinary shares
Number	+Class				
Approximately 195,713,750 fully paid ordinary shares after completion of the Placement and Entitlement Offer	Fully paid ordinary shares				

+ See chapter 19 for defined terms.

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	
	1,671,503	Total Performance Share Rights granted under the SAI Global Executive Performance Share Rights Plan and Executive Incentive Plans.
	261,652	Options granted under the SAI Global Executive Incentive Plan (\$3.51 exercise price; 3 November 2016 expiry date).
	46,512	Options granted under the SAI Global Executive Incentive Plan (\$3.91 exercise price; 1 July 2011 expiry date).
	766,542	Options granted under the SAI Global Executive Incentive Plan and the UK Sub Plan. (\$2.99 is the exercise price; 9 November 2017 is the expiry date).
	1,096,537	Options granted under the SAI Global Incentive UK Plan (\$2.29 is the exercise price; 1 July 2018 is the expiry date).
	73,040	Options granted under the SAI Global Executive Incentive UK Plan (\$2.29 is the exercise price; 18 July 2018 is the expiry date).
	144,837	Options granted under the SAI Global Executive Plan (\$2.49 is the exercise price; 7 November 2018 is the expiry date).
	535,483	Options granted under the SAI Global Executive Incentive Plan (\$3.44 is the exercise price; 6 November 2016 is the expiry date).

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10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

As for existing fully paid ordinary shares
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Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

No

12 Is the issue renounceable or non-renounceable?

Non-renounceable

13 Ratio in which the +securities will be offered

1 Share for every 7.2 Shares held as at the Record Date

14 +Class of +securities to which the offer relates

Fully paid ordinary shares

15 +Record date to determine entitlements

7:00 pm (AEST), 27 July 2010

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

No

17 Policy for deciding entitlements in relation to fractions

Where fractions arise in the calculation of Entitlements, they will be rounded down to the nearest whole number of Shares.
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18 Names of countries in which the entity has +security holders who will not be sent new issue documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.

For the Retail Entitlement Offer, all countries other than Australia and New Zealand. For the Institutional Entitlement Offer – shareholders in a jurisdiction outside of Australia and New Zealand will not be entitled to participate unless agreed between SAI and the underwriter.

19 Closing date for receipt of acceptances or renunciations

23 July 2010 (Institutional Entitlement Offer) 13 August 2010 (Retail Entitlement Offer)

20 Names of any underwriters

Macquarie Capital Advisers Limited

+ See chapter 19 for defined terms.

21	Amount of any underwriting fee or commission	<p>The Underwriter will receive the following fees:</p> <ul style="list-style-type: none"> • an underwriting fee of 2.50% of the gross proceeds of the Offer; and • a management fee of 0.50% of the gross proceeds of the Offer. <p>In addition, the Underwriter may (at SAI's discretion), receive an incentive fee of up to 0.50% of the gross proceeds of the t Offer</p>
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	<p>No prospectus is being prepared.</p> <p>A Retail Offer Booklet and Entitlement and Acceptance Form will be sent to Eligible Retail Shareholders on 29 July 2010.</p>
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	N/A

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33 +Despatch date

Refer to item 7 of this Appendix 3B

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

+ See chapter 19 for defined terms.

<p>40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	
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<p>41 Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>	
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<p>42 Number and +class of all +securities quoted on ASX (<i>including</i> the securities in clause 38)</p>		
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Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.

 - There is no reason why those +securities should not be granted +quotation.

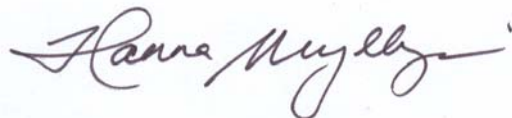
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.

 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: Date: 22 July 2010
(Director/Company secretary)

Print name: HANNA MYLLYOJA

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