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SAI Global Limited
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23 August 2010

Company Announcements Office ASX Limited Level 4, 20 Bridge Street Sydney NSW 2000

SAI Global Limited (SAI Global): Offer Completion - Final Results

The results of SAI's recently announced Placement and Entitlement Offer are as follows:

Offer component	Shares	A\$
Institutional Placement	13,944,078	50,198,680.80
Institutional Entitlement Offer	18,680,297	67,249,069.20
Retail Entitlement Offer	3,486,765	12,552,354.00
Total Offer	36,111,140	130,000,104.00

The New Shares issued under the retail component of the Entitlement Offer have been allotted today.

Yours faithfully

Hanna Myllyoja

Group General Counsel & Company Secretary

Carre Muylly "