



13 May 2010

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

COMPLETION OF SHARE PURCHASE PLAN

Sun Biomedical Limited is pleased to announce the completion of the 2010 Share Purchase Plan (*SPP*).

The Company advises as follows:

- (a) allotment of the Shares under the SPP will occur on 17 May 2010;
- (b) dispatch of holding statements will occur on 18 May 2010; and
- (c) trading for the Shares allotted under the SPP will commence on 19 May 2010.

The Company thanks Shareholders' participation in the SPP and their ongoing support of the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Alfonso Grillo', is positioned above the printed name and title.

Alfonso Grillo
Company Secretary