

17 May 2010

Australian Securities Exchange Limited The Exchange Plaza, 2 The Esplanade Perth WA 6000

Attention: Jill Hewitt

By facsimile: 08-9221 2020

Dear Jill,

Request for Trading Halt

Sunset Energy Limited ("Sunset") (ASX Code: SEY) hereby requests a trading halt from ASX effective immediately, pending an announcement in regard to the Company's Cranemere project in South Africa currently under application.

Sunset requests the trading halt from receipt of this request until the release of announcement, in any case no later than the commencement of trading Wednesday, 19 May 2010.

Sunset is not aware of any reason why the trading halt should not be granted.

Sunset is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

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Cecilia Chiu

Company Secretary