

**SINGAPORE TELECOMMUNICATIONS LIMITED**  
**(Incorporated in the Republic of Singapore)**  
**Company Registration Number: 199201624D**

## **Announcement**

### **Optus announces pricing of HK\$1 billion note issue due 2020**

Singapore Telecommunications Limited today announced that its wholly-owned subsidiary, SingTel Optus Pty Ltd (“Optus”) through its wholly-owned subsidiary, Optus Finance Pty Limited, has priced a HK\$1 billion, 10 year note issue (the “Notes”) distributed to institutional investors. The Notes are guaranteed by Optus and certain subsidiaries.

The Notes, denominated in HK dollars, carry an annual coupon of 3.825 per cent per annum and will mature on 10 June 2020. The Notes are issued under Optus’ EUR 2 billion Euro Medium Term Note Programme announced in July 2009.

The issue forms part of Optus’ long term financing strategy. The note issue extends the maturity profile of Optus’ debt and adds diversity to its debt structure. Optus will utilise the funds for general corporate purposes.

Barclays Capital acted as Arranger for this transaction issue.

By Order of the Board

Chan Su Shan (Ms)  
Company Secretary

Dated: 3 June 2010

#### **Notes**

Optus Finance Pty Limited, as the issuer of the Notes, is not licensed to provide financial product advice in relation to the Notes. It is recommended that you obtain the Offering Circular for the note issue and read it before making a decision to acquire the Notes. No cooling off regime applies in respect of an acquisition of the Notes.

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO U.S. PERSONS.

This announcement is not an offer for sale of securities in the United States. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered or sold in the United States or to U.S. persons absent registration under, or an applicable exemption from, the registration requirements of the U.S. securities laws. No public offering of securities is being made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.