



Stonehenge
METALS LTD

21 April 2010



ASX Announcement

ASX Code: SHE

STONEHENGE APPOINTS CHIEF OPERATING OFFICER

The Directors of Stonehenge Metals Limited (**Stonehenge** or the **Company**) are pleased to advise the appointment of experienced exploration specialist Mr Simon Fleming as Chief Operating Officer (**COO**) and an Executive Director of the Company.

Mr Fleming is a geologist with a broad range of minerals exploration experience including, most recently, five years in the uranium sector. He has more than 30 years' experience in gold, base metals and uranium exploration and development, in both Australia and a number of overseas locations. Mr Fleming previously held senior technical and management positions with Reynolds Australia Metals Ltd, Sons of Gwalia Limited, China Metals Ltd, Summit Resources Ltd, Paladin Energy Ltd and Energy and Minerals Australia Ltd.

As COO, Mr Fleming is responsible for the exploration and development of Stonehenge Metals' projects in South Korea and Tasmania. Mr Fleming is a Fellow of the AusIMM and holds a Bachelor of Science (Geology) with Honours from the University of Western Australia.

The Directors are delighted that Mr Fleming has also agreed to join the Stonehenge Board to help drive the development of Stonehenge's projects, which includes the Company's flagship Daejon Uranium Project in South Korea.

The Daejon Project contains an Inferred Mineral Resource estimated at **46.8 million tonnes averaging 340 ppm eU₃O₈** for **34.9 million pounds of contained eU₃O₈** (or approximately 15,900 tonnes contained U₃O₈) at a cut off grade of 200 ppm eU₃O₈. The Company has established an **Exploration Target of 72 to 108 million pounds U₃O₈ at a grade of 250 to 350 ppm** at the Daejon Project.

Other Board Changes

The Board further advises that Non-executive Director Mr. Bevan Tarratt has been appointed as an Executive Director of the Company.

For further information visit www.stonehengemetals.com.au or contact:

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The geological information in this presentation relating to Exploration Results has been compiled by Mr. Christopher Sennitt of Senlac Geological Services Pty Ltd (2009) (ACN 010 677 595). Mr Sennitt is a Member of The Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Sennitt has consented to the inclusion in the document the Mineral Resources in the form and context in which they appear.

Geological modelling conducted on the Daejon Properties was conducted by Mr Simon Tear and Mr Arnold van der Heyden, who are full-time employees of Hellman & Schofield Pty Ltd with assistance from Simon Fleming of Stonehenge Metals Limited. Simon Fleming is a Fellow of the Australian Institute of Mines and Metallurgy (FAusIMM) who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which has been undertaken to qualify as Competent Persons as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Simon Fleming is a geological consultant and has consented to the inclusion in the document of the Mineral Resources in the form and context in which they appear.