



STONEHENGE METALS
LIMITED



07 January 2010

ASX Code: SHE

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

PLACEMENT COMPLETED

Stonehenge Metals Limited ("SHE" or the "Company") advises that it has completed a placement of 25,000,000 ordinary fully paid shares to strategic institutional investors.

The shares placed were approved at the Company's General Meeting on 12 October 2009 and subsequently re-approved at the Annual General Meeting held on 25 November 2009.

The Placement was effected at an issue price of 1.5 cents raising \$375,000 with the funds to be used to fund development of the Company's projects and for working capital purposes.

For further information visit www.stonehengemetals.com.au or contact:

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