



19 March 2010

ASX ANNOUNCEMENT**ASX Code: SHE****RESULTS OF GENERAL MEETING OF SHAREHOLDERS**

In accordance with Listing Rule 3.13.2, Stonehenge Metals Limited (ASX Code SHE) advises that the resolution contained in the Notice of General Meeting dated 19 March 2010 were passed by the requisite majority of security holders.

All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

1. RESOLUTION 1 – ACQUISITION OF CHONG MA MINES INC

It was resolved as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Directors to allot and issue:

- (a) *10,000,000 fully paid ordinary shares in the capital of the Company; and*
- (b) *60,000,000 performance shares in the capital of the Company,*

to Yellow Sun Mines (Operations) Pty Ltd as consideration for the acquisition of Chong Ma Mines Inc on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	29,222,730	0	0	176,100	29,398,830

2. RESOLUTION 2 – ISSUE OF SHARES TO KING RESOURCES PTY LTD

It was resolved as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Directors to allot and issue 10,000,000 Shares to King Resources Pty Ltd on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	4,918,730	4,000	24,300,000	176,100	29,398,830

3. RESOLUTION 3 – FUTURE ISSUE OF SHARES

It was resolved as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.1 and all other purposes, approval is given for the Company to allot and issue up to 50,000,000 fully paid ordinary shares in the capital of the Company at an issue price which is at least 80% of the average market price for the Company’s shares on the ASX over the 5 trading days (on which sales were recorded) preceding the date on which the issue is made (or if issued pursuant to a disclosure document, over the last 5 trading days on which sales were recorded before the date of the disclosure document) and otherwise on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	29,202,030	20,700	0	176,100	29,398,830



Jay Stephenson
COMPANY SECRETARY