8.0CT.2010 6:14 ASX PERTH N0.273 P.1/2



MARKET RELEASE

8 October 2010

Stonehenge Metals Ltd

TRADING HALT

The securities of Stonehenge Metals Ltd (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday, 12 October 2010 or when the announcement is released to the market.

Security Code: SHE

of Hewilt

SHEOA

Jill Hewitt

Senior Adviser Issuers (Perth)

8 October 2010

ASX Markets Supervision Pty Ltd 2 The Esplanade PERTH WA 6000

By Fax: 08 9221 2020

Request for Trading Halt

Stonehenge Metals Limited (ASX: SHE) requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to a capital raising.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Tuesday 12 October 2010.

The Company is not aware of any reason why the trading halt should not be granted.

Regards

Jay Stephenson Company Secretary