



Stonehenge
METALS LTD



6 April 2010

ASX Announcement

ASX CODE: SHE

NOTICE PURSUANT TO CHAPTER 6D.2 AND 6D.3 OF THE CORPORATIONS ACT

On 30 March 2010, Stonehenge Metals Limited (**Company**) announced it had completed the acquisition of 100% of Chong Ma Mines Inc as approved by shareholders on 19 March 2010. As part of the settlement, the Company allotted 20,000,000 fully paid ordinary shares and 60,000,000 performance shares on 26 March 2010.

Notice under section 708A(6) of the Corporations Act

The Company hereby notifies that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**the Act**);
- (b) the Company is providing this notice in accordance with this exemption;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (d) as at the date of this notice, the Company has complied with section 674 of the Act;
- (e) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

The following table shows the number of Shares on issue as at the date of this notice following the issue of the Shares.

Shares on issue prior to Settlement	159,095,274
Shares allotted on Settlement	20,000,000
Total Shares on issue as at date of this Notice	179,095,274
Performance Shares on issue prior to Settlement	-
Performance Shares	60,000,000
Total Shares on issue as at date of this Notice	60,000,000

If you have any questions, please do not hesitate to contact the Company on (08) 9481 2277

Jay Stephenson
Company Secretary
STONEHENGE METALS LIMITED