



SPARK INFRASTRUCTURE GROUP RESTRUCTURE

On 22 September 2010, Spark Infrastructure Group (the "Group") (a five stapled security with four issuers comprising Spark Infrastructure Trust (the "Trust"), Spark Infrastructure Holdings No. 1 Limited ("Spark 1"), Spark Infrastructure Holdings No. 2 Limited ("Spark 2") and Spark Infrastructure Holdings International Limited ("Spark International")) announced a series of initiatives. These initiatives included a capital raising and a restructure involving a partial reduction of the principal outstanding on the loan notes, and a simplification of the existing Group security from a five stapled security with four issuers to a dual stapled security with the Trust as the sole listed entity (the "Restructure").

On 9 December 2010, the Group security holders approved, amongst other things, the Restructure.

On 17 December 2010, the Group confirmed that the Supreme Court of New South Wales (the "Court") had:

1. approved the schemes of arrangement for Spark 1, Spark 2, and Spark Infrastructure RE Limited; and
2. granted judicial advice in relation to the Trust,

(together the "Schemes").

The orders of the Court in relation to the Schemes will be lodged with the Australian Securities and Investments Commission on Monday, 20 December 2010, on which date the Schemes will become effective.

The indicative timetable in relation to the Restructure is as follows:

Date	Event
Thursday, 9 December 2010	Group security holders meetings for approval of Schemes
Friday, 17 December 2010	Court hearing for Schemes
Monday, 20 December 2010	Courts Orders lodged with ASIC – Schemes effective Last day of trading in Group stapled securities (ASX: SKI)
Tuesday, 21 December 2010	Commencement of trading in stapled securities of the Trust (ASX Code: SKIDA)
Wednesday, 29 December 2010	Record Date for Schemes
Friday, 31 December 2010	Implementation Date
Thursday, 6 January 2011	Despatch of new holding statements Last day of deferred settlement trading in stapled securities of the Trust (ASX

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	Code: SKIDA)
Friday, 7 January 2011	Commence normal (T+3) trading in stapled securities of the Trust (ASX Code: SKI)
Wednesday, 12 January 2011	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+3 basis.

Further information

For further details, please refer to the Group's ASX announcements, and implementation and explanatory memorandum lodged with ASX on 4 November 2010.