SparkInfrastructure

Friday, 17 December 2010

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**SUPREME COURT OF NEW SOUTH WALES APPROVES SPARK INFRASTRUCTURE SCHEMES**

Spark Infrastructure Group is pleased to announce that the Supreme Court of New South Wales today:

(a)     approved the schemes of arrangement for Spark Infrastructure Holdings No.1 Limited (Spark 1 Members Scheme), Spark Infrastructure Holdings No.2 Limited (Spark 2 Members Scheme) and Spark Infrastructure RE Limited (Note Scheme) in accordance with section 411(4)(b) of the *Corporations Act 2001 (Cth)*; and

(b)     granted the judicial advice in relation to the Spark Infrastructure Trust scheme (Trust Scheme).

The Spark 1 Members Scheme, Spark 2 Members Scheme, Note Scheme and Trust Scheme (together, the **Schemes**) were approved by Spark Infrastructure securityholders at the securityholder meetings held on 9 December 2010.

The orders of the Supreme Court of New South Wales in relation to the Schemes will be lodged with the Australian Securities and Investments Commission on 20 December 2010, on which date the Schemes will become effective. Trading in the securities of Spark Infrastructure Holdings No.1 Limited, Spark Infrastructure Holdings No.2 Limited and Spark Infrastructure Holdings International Limited will be suspended on ASX at the end of that day.

The Schemes are scheduled for implementation on 31 December 2010 and Spark Infrastructure holding statements will be despatched to Spark Infrastructure securityholders as soon as possible after that date, which is expected to take place on 6 January 2011.

Information on the restructure is available on www.sparkinfrastructure.com.

For further information, please contact:

Mario Falchoni
General Manager
Investor Relations and Corporate Affairs

(02) 9086 3607

Alexandra Finley
General Counsel and Company Secretary

(02) 9086 3604

Yours faithfully

**Alexandra Finley**
Company Secretary