



1 December 2010

Companies Announcement Office  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Sylvania Resources Limited (ABN 091 415 968) (the **Company**) is pleased to announce that it has issued 51,170,663 new ordinary shares (**Shares**) to Africa Asia Capital Limited, pursuant to the Share Exchange Agreement between Sylvania and Africa Asia Capital Limited dated 29 September 2010.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this notice, there is no information that is excluded information within the meaning of subsections 708A(7) and (8) of the Corporations Act.



Signed for Sylvania Resources Limited by

A handwritten signature in black ink that reads "G. Button".

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**Grant Button**  
**Director/Joint Company Secretary**