



Synergy Metals Ltd

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SDGM SEEK ADVANCED DISCUSSIONS WITH SYNERGY

The Board of Directors of Synergy Metals Limited (the "Company") announce that following the visit by three senior geologists from the Shandong Provincial Bureau of Geology and Mineral Resources ("SDGM"), the Company has received an invitation to visit the headquarters of SDGM in Shandong, China for the purposes of advancing discussions on possible ways forward for the involvement of SDGM in the exploration and mining activities in one or more of Synergy's tenements. The visit will be for a week beginning 19 April 2010.

Whilst the Company views this as a positive development, it would like to advise that the ongoing discussions remain preliminary in nature and the invitation to visit should not be taken to infer that anything definitive will emerge therefrom. Investors should continue to exercise due care and diligence in their investment decisions in Synergy Metals.

SDGM, through their Australian subsidiary companies, hold investments in resource exploration and mining companies in Australia. The Company look forward to holding substantive discussions with SDGM and hopefully advance to possible areas of collaboration to mutual benefit.

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About Synergy Metals Ltd

Synergy Metals Ltd is specialising in gold and base metals exploration in the East Gippsland region of Victoria. Synergy's granted tenements cover an area of approximately 1,867km² in some of Victoria's most prospective areas and include the historic goldfields at Glen Wills and Sunnyside.

Although the East Gippsland region has hosted many minerals in the past, the region has been significantly under-explored and Synergy is now using modern geological techniques to explore for gold, silver, tin, copper, zinc, lead, tungsten and molybdenum.