

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity:	Souls Private Equity Limited
ABN:	71 111 196 420

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Millner
Date of last notice	10 December 2009

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect	
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director and holder of relevant interests in JS Millner Holdings Pty Ltd.	
Date of change	29 March 2010	
No. of securities held prior to change	Ord - Fully Paid Shares (SOE)	Listed options, exercisable at 20 cents each expiring on 02/02/15 (SOEOA)
Robert Millner	85,587	10,700
<u>Director Related Entity:</u> JS Millner Holdings Pty Ltd	1,139,606	142,451
Total	1,225,193	153,151
Class	Ordinary shares	
Number acquired	500,000	

+ See chapter 19 for defined terms.

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Number disposed	Nil	
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$ 48,025	
No. of securities held after change	Ord - Fully Paid Shares (SOE)	Listed options, exercisable at 20 cents each expiring on 02/02/15 (SOEOA)
Robert Millner	85,587	10,700
<u>Director Related Entity:</u> JS Millner Holdings Pty Ltd	1,639,606	142,451
Total	1,725,193	153,151
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade	

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.