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2 March 2010

## **ASX Announcements Platform**

### **Souls Private Equity Limited Bonus Options**

The Company confirms that 74,194,755 Bonus Options with an exercise price of \$0.20 expiring 2 February 2015 were allotted on 1 March 2010 to eligible shareholders pursuant to the Bonus Option issue announced on 3 February 2010. The relevant holding statements and disclosure documents were also despatched to shareholders on 1 March 2010.

The current issued capital of the Company after taking the above into account is as follows:

- 593,549,165 quoted ordinary fully paid shares
- 74,194,755 options with an exercise price of \$0.20 expiring 2 February 2015 (for which quotation has been sought)

Please find attached the following:

- Report setting out the names of 20 largest holders of these options and the percentage held by each
- A distribution schedule of the options setting out the number of holders in each category

Yours sincerely,

A handwritten signature in black ink, appearing to read "R. Pillinger", written over a white background.

**R. Pillinger**  
**Company Secretary**

CLASS: OP1/OPTIONS EXPIRE 02/02/15 @\$0.20  
 HOLDER NO NAME AND ADDRESS

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	WASHINGTON H SOUL PATTINSON & COMPANY LIMITED	9,917,428	13.37	1
	RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PIPOOLED A/C>	9,096,703	12.26	2
	COGENT NOMINEES PTY LIMITED	5,829,430	7.86	3
	CITICORP NOMINEES PTY LIMITED	1,140,123	1.54	4
	LUTON PTY LTD	1,097,531	1.48	5
	RICHVALE PTY LIMITED	1,037,500	1.40	6
	LETS RETIRE PTY LTD <NEVILLE SUPER FUND A/C>	668,451	0.90	7
	NIMPOD PTY LTD	564,313	0.76	8
	GOWING BROS LIMITED	529,375	0.71	9
	DI IULIO HOMES PTY LIMITED <DI IULIO SUPER FUND A/C>	458,322	0.62	10
	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	370,903	0.50	11
	MR PETER ALEXANDER BROWN	350,000	0.47	12
	ANZ NOMINEES LIMITED <CASH INCOME A/C>	326,473	0.44	13
	MR ANTHONY CHARLES PATRICK COTTERELL <ANCOT A/C>	312,500	0.42	14
	MR VINCENT PAUL GODFREY COTTERELL <VINCOT A/C>	287,500	0.39	15
	RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <MLCI A/C>	277,373	0.37	16
	CARATEL PTY LTD	253,547	0.34	17
	E D M TRANSPORT PTY LIMITED <E D M SUPER FUND A/C>	250,000	0.34	18
	POSEIDON NOMINEES PTY LTD	250,000	0.34	19

CLASS: OP1/OPTIONS EXPIRE 02/02/15 @\$0.20

HOLDER NO NAME AND ADDRESS UNITS % I/C RANK

<CHARLES CROPPER S/F A/C>

FARJOY PTY LTD 225,517 0.30 20

\*\*\* REPORT TOTAL \*\*\* 33,242,989 44.81

\*\*\* REMAINDER \*\*\* 40,951,766 55.19

\*\*\* GRAND TOTAL \*\*\* 74,194,755 100.00

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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 6472  
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1	1001	5001	10001	100001
to	to	to	to	to
1000	5000	10000	100000	(MAX)

\* TOTAL \*

OP1 /OPTIONS EXPIRE 02/02/15 @\$0.20

Holdings

Issuer	329	907	184	128	7	1555
Chess	724	2659	742	751	41	4917
Total	1053	3566	926	879	48	6472

Units

Issuer	254630	2125226	1347501	3241047	12472317	19440721
Chess	494361	7038617	5410942	17056370	24753744	54754034
Total	748991	9163843	6758443	20297417	37226061	74194755

TOTAL HOLDERS FOR CLASSES SELECTED

6472

TOTAL UNITS " " "

74194755