

PO Box 598 West Perth WA 6872

T: +61 8 9481 2122 F: +61 8 9481 2322 www.shmining.com.au

29 November 2010

Australian Securities Exchange Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Sir/Madam

Cleansing Notice Section under 708A(5)(e) of the Corporations Act 2001 (Commonwealth) ("the Act")

On 29 November 2010, Southern Hemisphere Mining Limited ("the Company") issued 17,881,450 securities by way of a second tranche placement to sophisticated and professional investors ("the Issue").

The Company relies on section 708A(5) of the Act in relation to the Issue. In accordance with section 708A(5)(e) of the Act the following information is provided:

- a) this notice is given within five (5) business days after the day of the Issue;
- b) the Issue was made without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Details of the Issue of Securities	
Class of securities	Ordinary Shares / CDIs
ASX code of the securities	SUH
Date of issue of the securities	29 November 2010
Total number of securities issued	17,881,450

Yours faithfully

SOUTHERN HEMISPHERE MINING LIMITED

Derek Hall

Company Secretary