

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Tutt Bryant Group Limited (TBG)

ACN/ARSN 009 242 675

1. Details of substantial holder (1)

Name Tat Hong International Pte Ltd (THI)

ACN/ARSN (if applicable) _____

This notice is given by THI on behalf of itself and each of its related bodies corporate (together the **Tat Hong Associates**) named in the list of 2 pages annexed to this notice and marked A

There was a change in the interests of the substantial holder on 13/08/2010

The previous notice was given to the company on 04/08/2010

The previous notice was dated 04/08/2010

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares | 104,149,705 | 70.77% | 121,585,011 | 82.62% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 13/08/2010 | THI and Tat Hong Holdings Ltd | Acquisitions resulting from acceptances of takeover offers contained in THI's bidder's statement dated 4 August 2010 (Offers). | \$0.92 per share | 17,435,306 ordinary shares | 17,435,306 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|--|--|--|--------------------------------|----------------|
| THI | The holders of TBG shares who have accepted Offers | Subject to the terms of the Offers, THI | Relevant interest under subsection 608(8) resulting from acceptances of Offers | 17,435,306 ordinary shares | 17,435,306 |
| THI | THI | THI | Relevant interest under subsection 608(1) as holder of shares | 104,149,705 ordinary shares | 104,149,705 |
| Tat Hong Holdings Ltd | THI | THI | Deemed relevant interest under subsection 608(3) as holding company of THI | 121,585,011 ordinary shares | 121,585,011 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | Not applicable |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---------------------|--------------------------|
| Tat Hong Associates | As set out in Annexure A |

Signature

| | | | |
|------------|---|----------|------------|
| print name | Ng San Tiong Roland | capacity | Director |
| sign here |  | date | 16/08/2010 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is the annexure of 2 pages marked A mentioned in the Form 604 (Notice of change of interests of substantial holder) in relation to Tutt Bryant Group Limited signed by me and dated 16 August 2010.



Ng San Tiong Roland
Director, Tat Hong International Pte Ltd

Tat Hong Associates

| Name | ACN (if applicable) | Address |
|---|---------------------|---|
| Tat Hong Holdings Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Tat Hong International Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Tat Hong HeavyEquipment (Pte.) Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Tat Hong Machinery Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Tat Hong Flo-Line Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Load Controls Systems Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Tat Hong Plant Leasing Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Tat Hong United Logistics Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| TH Heavylift Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Peng Koon Heavy Machinery Pte Ltd | | 8 Sungei Kadut Avenue Singapore 729645 |
| Tat Hong Offshore and Marine Services Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| PT Tat Hong Batam | | Kabil Industrial Estate, J1. Hang Kesturi I Kav. A9, Batam |
| PT World Wide Equipment South East Asia | | Jalan Brigjen Katamso Km. 6, Tanjung Uncang, Batu Aji, Kota Batam, Indonesia |
| Tat Hong Training Services Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Leadpoint Pte Ltd | | 10 Penjuru Close Singapore 608618 |
| Dyno Engineering Pte Ltd | | 10 Penjuru Close Singapore 608618 |
| Tat Hong Plant Hire Sdn Bhd | | Lot 6.05. Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor Darul Ehsan |
| KP Equipment Services Inc | | Room 304-A Fedman Suites, 199 Salcedo Street, Legaspi Village, Makati City, Philippines |
| PT Tatindo HeavyEquipment | | JL. Boulevard Bukit Gading Raya No.D.11. Kel. Kelapa Gading Barat, Jakarata Utara |
| Tat Hong HeavyEquipment Middle East FZE | | Office 29G-08 & 1L -16, P.O.Box 49053 , Hamriyah Free Zone, Sharjah ,U.A.E |
| Tat Hong HeavyEquipment (Hong Kong) Limited | | Unit 7, 15th Flr, Blk B, Hi-Tech Industrial Centre, No.491-501 Castle Peak Road, Tusean Wan, New Territories, Hong Kong |
| Tat Hong HeavyEquipment (Macau) Limited | | Alameda Dr. Carlos D' Assumpcao No. 263, Edificio, China Civil Plaza, 6 andar N, macau |
| Tat Hong Equipment (China) Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |

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| Tat Hong (N.V.) Pte Ltd | | 18, Sungei Kadut Ave, Singapore 729489 |
| Tat Hong Vietnam Co., Ltd | | 02 Dong Da, Ward 2, Tan Binh Dist, Ho Chi Minh City, Viet Nam |
| Shanghai Tat Hong Equipment Rental Co., Ltd | | 24B Renheng Plaza, No.86 Maoxing Road Pudong, New Zone, Shanghai, People's Republic of China |
| China Nuclear Huaxing TatHong Machinery Construction Co. Ltd | | No.18 Xin Ji Industrial Estate, Yizheng, Jiangsu, China |
| Jiangsu Zheng He TatHong Equipment Rental Co., Ltd | | No.168 Huacheng Middle Rd , Jin Tan, Jiangsu, China |
| Beijing Tat Hong Zhaomao Equipment Rental Co. Ltd | | No.12 Shuanghe Str., Linhe Industrial Development Zone, Shunyi, Beijing P.R.China 101300 |
| Tutt Bryant Group Limited | 009 242 675 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| BT Equipment Pty Limited | 094 476 141 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| EQR Investments Pty Ltd | 087 847 489 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| Office Cleaning Services Pty Ltd | 006 396 603 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| North Sheridan Pty Ltd | 010 028 172 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| Muswellbrook Crane Services Pty Ltd | 001 037 387 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| Kingston Industries (WA) Pty Ltd | 059 941 392 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| Kingston Industries Pty Ltd | 002 894 439 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| Tat Hong Equipment Finance Pty Ltd | | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |
| Relsok Pty Ltd | 003 023 078 | Level 1, 67-73 St Hilliers Road, Auburn NSW 2144 |