

## NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to an issue of 15,350,000 shares by Tasman Goldfields Ltd (**Company**) without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to fully paid ordinary shares.

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Warren Gilmour Director Tasman Goldfields Ltd ABN 86 121 985 395 6 April 2010

I/I Narin Steet, Fremantle WA 6160

Ph: 08 943 9966 Fax: 08 9430 9965 Email: geoff@andean.com.au

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# **Appendix 3B**

## New Issue Announcement,

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000,30/9/2001,11/3/2002,1/1/2003.

#### Name of Entity

## **Tasman Goldfields Limited**

#### ABN

86 121 985 395

We (the entity) give the ASX the following information.

## Part 1 - All Issues

- 1 Class of securities issued or to be issued
- 2 Number of securities to be issued or to be issued (if known) or maximum number which may be issued
- 3 Principal terms of the securities
- 4 Do the securities rank equally in all respects from the date of allotment with an existing class of securities
- 5 Issue price or consideration
- 6 Purpose of issue
- 7 Date of entering securities into uncertificated holdings or despatch of certificates

Ordinary shares

15,350,000

As per existing fully paid ordinary shares on issue

Yes

\$0.08

Retire debt and for working capital

1 April 2010

- 8 Number and class of all securities quoted on ASX
- 9 Number and class of all securities not quoted on ASX

Number	Class
122,582,763	Ordinary fully paid
	shares

Number	Class
2,850,000	Unlisted Options exercisable at \$0.30 expiring 24/09/12
8,000,000	Unlisted options exercisable at \$0.10 expiring 22/03/14

10 Dividend policy on the increased capital

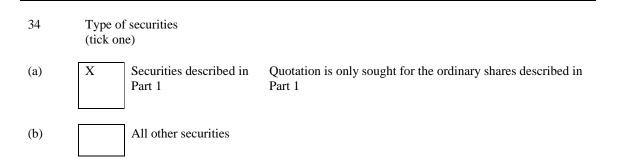
## Part 2 – Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or nonrenounceable
- 13 Ratio in which the securities will be offered
- 14 Class of securities to which the offer relates
- 15 Record date to determine entitlements
- 16 Will holdings on different registers (or sub-registers) be aggregated for calculating entitlements
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has security holders who will not be sent new issue documents
- 19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21	Amount of any underwriting fee or commission
22	Names of any brokers to the issue
23	Fee or commission payable to the broker to the issue
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders
25	If the issue is contingent on security holders' approval, the date of the meeting
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
28	Date rights trading will begin (if applicable)
29	Date rights trading will end (if applicable)
30	How do security holders sell their entitlements in full through a broker
31	How do security holders sell part of their through a broker and accept for the balance
32	How do security holders dispose of their entitlements (except by sale through a broker)
33	Despatch date

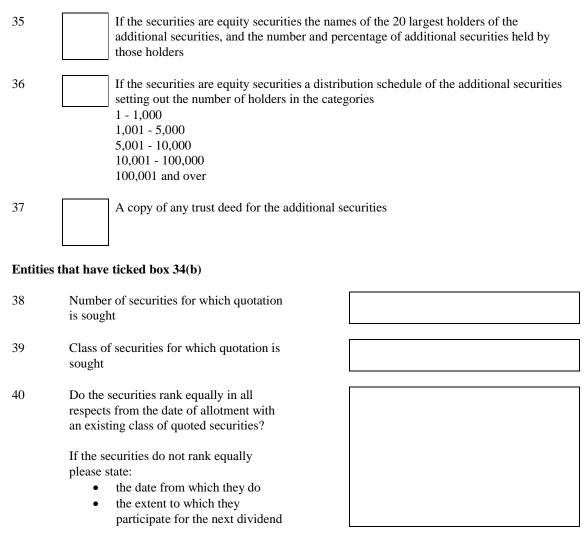
## Part 3 – Quotation of securities



### Entities that have ticked box 34(a)

### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents



or interest payment

- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or dividend payment
- 41 Reason for request for quotation now (if issued upon conversion of another security, clearly identify that other security)
- 42 Number and class of all securities quoted on ASX (including the securities in clause 38)

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Number	Class

#### **Quotation agreement**

- 1 Quotation of our additional securities is in ASX's absolute discretion. ASX may quote the securities on any conditions it decides.
- 2. We warrant the following to ASX:
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why the securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and the no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

Sign here:

**Company Secretary** 

Date 06/04/2010

Print name

Ross James Arancini