



# Traka Resources Limited

ABN: 63 103 323 173

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30 April 2010

Company Announcements Office

ASX Limited

PO Box H224 Australia Square

SYDNEY NSW 2000

Dear Sir / Madam

## **Entitlement Issue - acceptances and shortfall**

The company's entitlement offer of **22,391,101** ordinary fully paid shares at a price of 15 cents each pursuant to a prospectus dated 17 March 2010 ("Prospectus") has closed with the acceptance of **12,145,578** shares and a shortfall of **10,245,523** shares.

The directors are pleased to announce that in addition applications for **1,986,367** of the shortfall shares have been received and accepted at the issue price of 15 cents per share, in accordance with the provisions of Clause 6.7 of the Prospectus.

The total capital raised from the issue of **14,131,945** ordinary shares (63% of the maximum number of shares that could be offered) is **\$2,119,792** before costs.

The new shares will be allotted on or before 6 May 2010.

The directors reserve the right, in accordance with Clause 6.7 of the Prospectus, to place part or all of the remaining shortfall shares within six months of the close of the offer.

Yours faithfully

Peter Rutledge

Company Secretary