

ASX Announcement



Thursday, 21 January 2010

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The Manager
Company Announcements Office
Australian Securities Exchange
Level 45, South Tower, Rialto,
525 Collins Street
Melbourne VIC 3000

RE: Share Consolidation (TMA)

Dear Sir,

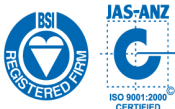
TMA Group of Companies Limited wishes to announce an amendment to the Notice of Meeting dated 19 January 2010 such that the Effective Date will be changed from Tuesday 16 March 2010 to Tuesday 2 March 2010 and on and from that date, until consolidation, the company's shares will trade with the code "TMADA" to denote the deferred settlement basis.

Accordingly, the revised timetable is as follows:

Date	Action
Friday, 26 February 2010	Date of General Meeting and last day of trading shares on a pre-consolidation basis.
Tuesday, 2 March 2010	Trading of securities on a deferred settlement basis commences (on a post-consolidation basis): Ordinary Shares - ASX Code: TMADA.
Tuesday, 9 March 2010	Last day to register transfers on a pre-consolidation basis.
Wednesday, 10 March 2010	First day to register securities on a post-consolidation basis.
Monday, 15 March 2010	Despatch date for notice to shareholders and new holding statements. Deferred settlement ends.
Tuesday, 16 March 2010	Normal (T+3) trading commences: Ordinary Shares - ASX Code: TMA.
Friday, 19 March 2010	Settlement of trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis.

Yours faithfully

Michael Whelan
Chairman



TMA Group of Companies Limited

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