

Chairman's Address

To the Extraordinary General Meeting

26 February 2010

Ladies and gentlemen, on behalf of my fellow directors, welcome to the Extraordinary General Meeting of TMA Group of Companies Limited (TMA).


The two resolutions that you are being asked to consider today will give the Company funding flexibility within the limitations of the ASX Listing Rules and, accordingly, the directors recommend the approval of both resolutions.

The results of the proxies received show overwhelming shareholder support with over 99% of votes received in favour of each resolution.

The votes received represent more than 80% of the total shares on issue for each resolution.

On behalf of the Board, I thank our shareholders for their support of these funding initiatives and we look forward to a future focused on both the growth of the TMA Group and the increase in shareholder value.

Yours Sincerely



Michael Whelan
Chairman



TMA Group of Companies Limited

ABN 66 006 627 087

4-6 Straits Avenue, Locked Bag 60, Granville NSW 2142

AUSTRALIA • CHINA • HONG KONG • NEW ZEALAND • PHILIPPINES • THAILAND