



06 July 2010

**Transpacific Industries Group Ltd**

ABN: 74 101 155 220

Level 1, 159 Coronation Drive  
MILTON Q 4064  
PO Box 1824  
MILTON Q 4064

Phone: + 61 7 3367 7800

Fax: + 61 7 3367 7878

ASX Markets Supervision Pty Ltd  
Level 5  
Riverside Centre  
123 Eagle Street  
BRISBANE QLD 4000

Attention: Mr Rohan Abeyewardene

Dear Mr Abeyewardene

**Response to price query**

We refer to your letter of 6 July 2010. Our responses to your questions follow:

1. No.

2. N/A.

3. TPI expects EBITDA for the year ended 30 June 2010 to be within 15% of that of the previous financial year. TPI also expects EBITDA for the year ended 30 June 2010 to be materially in line with current broker consensus forecast, which TPI understands to approximate \$420 million.

TPI expects NPAT attributable to ordinary equity holders for the year ended 30 June 2010 to be materially better than that of the previous financial year, which included significant negative asset impairments and mark to market adjustments on interest rate hedges. TPI expects NPAT attributable to ordinary equity holders for the year ended 30 June 2010 to be materially in line with current broker consensus forecast, which TPI understands to approximate \$56 million.

4. As part of the year end accounting and audit process TPI continues to review the carrying value of its assets. At this time we do not anticipate that the company will record any material, abnormal or extraordinary losses for the year ended 30 June 2010.

5. No.

6. TPI is in compliance with the listing rules and, in particular, listing rule 3.1

Yours sincerely

A handwritten signature in black ink, appearing to read "T. Coonan", is written over a large, stylized graphic element that resembles a signature or a logo.

Trevor Coonan  
Executive Director and Chief Executive Officer



ASX Markets Supervision Pty Ltd  
ABN 26 087 780 489  
Riverside Centre  
Level 5, 123 Eagle Street  
Brisbane QLD 4000

6 July 2010

Ms Kellie Smith  
Company Secretary  
Transpacific Industries Group Limited  
Level 1  
159 Coronation Drive  
MILTON QLD 4064

PO Box 7055  
Riverside Centre  
Brisbane QLD 4001

Telephone +61 7 3835 4000  
Facsimile +61 7 3835 4114  
[www.asx.com.au](http://www.asx.com.au)

By email: [ksmith@transpac.com.au](mailto:ksmith@transpac.com.au)

Dear Ms Smith

**Transpacific Industries Group Limited (the "Company")**

**RE: PRICE QUERY**

We have noted a decrease in the price of the Company's securities from a close of \$1.12 ten trading days ago on Tuesday, 22 June 2010 to 93 cents today, at the time of writing.

In light of the price change, please respond to each of the following questions.

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company?

Please note that as recent trading in the Company's securities could indicate that information has ceased to be confidential, the Company is unable to rely on the exceptions to listing rule 3.1 contained in listing rule 3.1A when answering this question.

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Please note, if the answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

3. Is there any reason to think that there may be a change in the Company's result so that the figure for the financial year ended 30 June 2010 would vary from the previous financial year or any previous guidance by more than 15%? If so, please provide details as to the extent of the likely variation.
4. Is there any reason to think that the Company may record any material abnormal or extraordinary loss for the financial year ended 30 June 2010? If so, please provide details.
5. Is there any other explanation that the Company may have for the price change in the securities of the Company?
6. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Your response should be sent to me by e-mail at [rohan.abeyewardene@asx.com.au](mailto:rohan.abeyewardene@asx.com.au) or by facsimile on **facsimile number (07) 3832 4114**. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than **2pm EST today**.

Under listing rule 18.7A, a copy of this query and your response **will** be released to the market, so your response should be in a suitable form and separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

### **Listing rule 3.1**

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in listing rule 3.1A.

In responding to this letter you should consult listing rule 3.1 and Guidance Note 8 – Continuous Disclosure: listing rule 3.1.

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

### **Trading halt**

If you are unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, you should consider a request for a trading halt in the Company's securities. As set out in listing rule 17.1 and Guidance Note 16 – Trading Halts we may grant a trading halt at your request. We may require the request to be in writing. We are not required to act on your request. You must tell us each of the following.

- The reasons for the trading halt.
- How long you want the trading halt to last.
- The event you expect to happen that will end the trading halt.
- That you are not aware of any reason why the trading halt should not be granted.
- Any other information necessary to inform the market about the trading halt, or that we ask for.

The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. If a trading halt is requested and granted and you are still unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by us from the commencement of trading if not previously requested by you. The same applies if you have requested a trading halt because you are unable to release information to the market, and are still unable to do so before the commencement of trading.

If you have any queries regarding any of the above, please let me know.

Yours sincerely



Rohan Abeyewardene  
**Senior Adviser, Issuers (Brisbane)**