

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial shareholder**

To Company Name/Scheme	TRANSPACIFIC INDUSTRIES GROUP LTD
ACN	101 155 220

**1. Details of substantial holder (1)**

Name	The Goldman Sachs Group, Inc. on behalf of itself and its subsidiaries ("GSGI"), being the bodies corporate listed on Annexure A.
ACN/ARSN (if applicable)	Not applicable
The holder became a substantial holder on	21 June 2010

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully Paid Ordinary Shares	49,826,796	49,826,796	5.18%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
GSGI	GSGI has a relevant interest in these shares by virtue of section 608(3) of the Corporations Act 2001	49,826,796 fully paid ordinary shares
Goldman Sachs International ("GSI")	GSI beneficially owns fully paid ordinary shares	20 fully paid ordinary shares
GSI	Security Borrow Arrangement	170,522 fully paid ordinary shares
Goldman, Sachs & Co. ("GSCO")	Security Borrow Arrangement	428,191 fully paid ordinary shares
Triumph II Investments (Ireland) Limited ("Triumph II")	Triumph II beneficially owns fully paid ordinary shares	9,000,000 fully paid ordinary shares
Goldman Sachs Asset Management L.P. ("GSAML")	GSAML has a relevant interest in 158,621 fully paid ordinary shares in its capacity as investment manager for a range of client portfolios	158,621 fully paid ordinary shares
Goldman Sachs GSIP Master Company (Ireland) Limited ("GSIPMI")	GSIPMI has a relevant interest in 24,911,862 fully paid ordinary shares in its capacity as investment manager for a range of client portfolios	24,911,862 fully paid ordinary shares
Goldman Sachs JBWere Group excluding Goldman Sachs JBWere Pty Ltd ("GSJBW"), Goldman Sachs JBWere Managed Funds Limited ("GSJBWMF") Goldman Sachs JBWere Investment Management Pty Ltd (GSJBWIM).	By virtue of the operation of the Corporations Act, Goldman Sachs JBWere Group (other than GSJBW, GSJBWMF and GSJBWIM) have a relevant interest in the holdings detailed below.	15,157,580 fully paid ordinary shares

GSJBW	<p>GSJBW has a beneficial ownership in 164,097 fully paid ordinary shares.</p> <p>It has a further relevant interest in 14,993,483 fully paid ordinary shares by virtue of the operation of the Corporations Act.</p>	<p>164,097 fully paid ordinary shares</p> <p>14,993,483 fully paid ordinary shares</p>
GSJBWMF	<p>GSJBWMF has a relevant interest in 7,992,114 fully paid ordinary shares in its capacity as responsible entity for the Goldman Sachs JBWere range of managed funds.</p> <p>It has a further relevant interest in 7,165,466 fully paid ordinary shares by virtue of the operation of the Corporations Act.</p>	<p>7,992,114 fully paid ordinary shares</p> <p>7,165,466 fully paid ordinary shares</p>
GSJBWIM	<p>GSJBWIM has a relevant interest in 7,001,369 fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.</p> <p>It has a further relevant interest in 8,156,211 fully paid ordinary shares by virtue of the operation of the Corporations Act.</p>	<p>7,001,369 fully paid ordinary shares</p> <p>8,156,211 fully paid ordinary shares</p>

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
GSJBW	WereSyd Pty Ltd	GSJBW	164,097 fully paid ordinary shares
GSJBWMF	RBC Dexia Investor Services Australia Nominees Pty Ltd	GSJBWMF	7,992,114 fully paid ordinary shares
GSJBWIM	ANZ Nominees Limited	various clients	549,102 fully paid ordinary shares
GSJBWIM	National Asset Servicing	various clients	1,588,855 fully paid ordinary shares
GSJBWIM	National Custodian Services	various clients	1,830,071 fully paid ordinary shares
GSJBWIM	Invia Custodian Pty Ltd	various clients	3,033,341 fully paid ordinary shares
GSI	HSBC Custody Nominees Australia Limited	GSI	170,542 fully paid ordinary shares
GSCO	HSBC Custody Nominees Australia Limited	GSCO	428,191 fully paid ordinary shares
Triumph II	HSBC Custody Nominees Australia Limited	Triumph II	9,000,000 fully paid ordinary shares
GSAML	GSCO	various clients	68,020 fully paid ordinary shares
GSAML	Bank of New York	various clients	90,601 fully paid ordinary shares
GSIPMI	Morgan Stanley New York	various clients	24,911,862 fully paid ordinary shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of Relevant Interest	Date of Acquisition	Number of Fully Paid Ordinary Shares	Total consideration
GSI	2/22/2010	3,504	4,199
GSJBWMF	2/22/2010	450,000	537,885
GSCO	2/22/2010	45,205	Security Borrow Arrangement
GSJBWMF	2/23/2010	359,709	425,392
GSCO	2/23/2010	45,205	Security Borrow Arrangement
GSI	2/24/2010	5,194	6,717
GSJBWMF	2/24/2010	320,000	409,440
GSCO	2/24/2010	45,205	Security Borrow Arrangement
GSI	2/25/2010	3,391	4,590
GSJBW	2/25/2010	15,857	20,597
GSCO	2/25/2010	45,205	Security Borrow Arrangement
GSI	2/26/2010	5,223	7,129
GSJBWMF	2/26/2010	181,510	245,873
GSJBWMF	2/26/2010	521,842	707,200
GSJBWMF	2/26/2010	38,421	52,068
GSJBWMF	2/26/2010	13,364	18,103
GSJBWIM	2/26/2010	402,895	546,003
GSJBWIM	2/26/2010	140,137	189,830
GSJBWIM	2/26/2010	39,085	52,945
GSJBWIM	2/26/2010	112,368	152,281
GSCO	2/26/2010	45,205	Security Borrow Arrangement
GSCO	2/27/2010	45,205	Security Borrow Arrangement
GSCO	2/28/2010	45,205	Security Borrow Arrangement
GSJBW	3/1/2010	56,274	76,814
GSJBWMF	3/1/2010	337,634	456,920
GSJBWMF	3/1/2010	382,651	516,464
GSJBWIM	3/1/2010	258,096	349,281
GSJBWIM	3/1/2010	292,509	394,799
GSJBWIM	3/1/2010	91,957	124,114
GSJBWIM	3/1/2010	81,139	109,805
GSJBWMF	3/1/2010	28,132	37,970
GSJBWMF	3/1/2010	24,822	33,592
GSCO	3/1/2010	45,205	Security Borrow Arrangement
GSCO	3/2/2010	45,205	Security Borrow Arrangement
GSJBW	3/3/2010	60,756	83,540
GSI	3/3/2010	232,877	Security Borrow Arrangement
GSCO	3/3/2010	45,205	Security Borrow Arrangement
GSJBW	3/4/2010	66,132	90,270
GSJBWMF	3/4/2010	180,290	245,717
GSJBWMF	3/4/2010	13,310	18,140
GSJBWIM	3/4/2010	139,453	190,060

GSJBWIM	3/4/2010	43,560	59,368
GSCO	3/4/2010	73,708	Security Borrow Arrangement
GSI	3/5/2010	20,880	28,814
GSJBW	3/5/2010	87,900	119,984
GSCO	3/5/2010	73,708	Security Borrow Arrangement
GSCO	3/6/2010	73,708	Security Borrow Arrangement
GSCO	3/7/2010	73,708	Security Borrow Arrangement
GSCO	3/8/2010	73,708	Security Borrow Arrangement
GSI	3/9/2010	2,845	3,932
GSJBW	3/9/2010	43,426	60,579
GSJBWMF	3/9/2010	20,024	27,763
GSJBWIM	3/9/2010	206,919	286,893
GSJBWIM	3/9/2010	65,413	90,695
GSJBWMF	3/9/2010	268,995	372,962
GSCO	3/9/2010	73,708	Security Borrow Arrangement
GSJBWMF	3/10/2010	160,400	223,277
GSJBWMF	3/10/2010	11,500	16,008
GSJBWIM	3/10/2010	137,800	191,818
GSJBWIM	3/10/2010	38,800	54,010
GSCO	3/10/2010	73,708	Security Borrow Arrangement
GSI	3/11/2010	33,724	44,779
GSJBW	3/11/2010	69,306	95,642
GSCO	3/11/2010	73,708	Security Borrow Arrangement
GSI	3/12/2010	20,878	27,350
GSCO	3/12/2010	73,708	Security Borrow Arrangement
GSCO	3/13/2010	73,708	Security Borrow Arrangement
GSCO	3/14/2010	73,708	Security Borrow Arrangement
GSI	3/15/2010	2,975	3,811
GSJBW	3/15/2010	86,668	113,535
GSCO	3/15/2010	73,708	Security Borrow Arrangement
GSI	3/16/2010	15,628	20,238
GSJBW	3/16/2010	80,180	103,176
GSCO	3/16/2010	73,708	Security Borrow Arrangement
GSI	3/17/2010	25,995	34,573
GSJBW	3/17/2010	158,855	205,717
GSCO	3/17/2010	73,708	Security Borrow Arrangement
GSI	3/18/2010	7,829	10,413
GSI	3/18/2010	31,458	41,993
GSI	3/18/2010	38,737	51,617
GSI	3/18/2010	47,187	62,759
GSJBW	3/18/2010	4,734	6,296
GSCO	3/18/2010	73,708	Security Borrow Arrangement
GSI	3/19/2010	10,368	13,375
GSCO	3/19/2010	73,708	Security Borrow Arrangement
GSCO	3/20/2010	73,708	Security Borrow Arrangement

GSCO	3/21/2010	73,708	Security Borrow Arrangement
GSCO	3/22/2010	73,708	Security Borrow Arrangement
GSJBW	3/23/2010	43,080	56,004
GSI	3/23/2010	176,607	Security Borrow Arrangement
GSCO	3/23/2010	73,708	Security Borrow Arrangement
GSCO	3/24/2010	73,708	Security Borrow Arrangement
GSI	3/25/2010	867	1,140
GSJBW	3/25/2010	74,447	99,015
GSCO	3/25/2010	73,708	Security Borrow Arrangement
GSI	3/26/2010	863	1,131
GSJBW	3/26/2010	40,465	52,807
GSCO	3/26/2010	73,708	Security Borrow Arrangement
GSCO	3/27/2010	73,708	Security Borrow Arrangement
GSCO	3/28/2010	73,708	Security Borrow Arrangement
GSJBWMF	3/29/2010	355,513	466,789
GSJBWMF	3/29/2010	26,134	34,314
GSCO	3/29/2010	73,708	Security Borrow Arrangement
GSJBWMF	3/30/2010	477,000	635,746
GSJBWMF	3/30/2010	37,000	49,314
GSCO	3/30/2010	73,708	Security Borrow Arrangement
GSI	3/31/2010	3,336	4,420
GSCO	3/31/2010	73,708	Security Borrow Arrangement
GSI	4/1/2010	22,161	29,474
GSJBW	4/1/2010	53,350	70,422
GSCO	4/1/2010	73,708	Security Borrow Arrangement
GSCO	4/2/2010	73,708	Security Borrow Arrangement
GSCO	4/3/2010	73,708	Security Borrow Arrangement
GSCO	4/4/2010	73,708	Security Borrow Arrangement
GSCO	4/5/2010	73,708	Security Borrow Arrangement
GSJBWMF	4/6/2010	7,040	9,434
GSJBWMF	4/6/2010	16,820	22,539
GSJBWMF	4/6/2010	457	612
GSJBWIM	4/6/2010	6,637	8,894
GSJBWIM	4/6/2010	2,015	2,700
GSCO	4/6/2010	73,708	Security Borrow Arrangement
GSI	4/7/2010	6,919	9,444
GSJBW	4/7/2010	42,008	56,501
GSJBWMF	4/7/2010	994	1,335
GSJBWMF	4/7/2010	38,650	52,355
GSJBWMF	4/7/2010	2,673	3,589
GSJBWMF	4/7/2010	103,955	140,817
GSJBWMF	4/7/2010	61	82
GSJBWMF	4/7/2010	2,369	3,209
GSJBWIM	4/7/2010	1,082	1,453
GSJBWIM	4/7/2010	42,055	56,968

GSJBWIM	4/7/2010	320	430
GSJBWIM	4/7/2010	12,439	16,850
GSCO	4/7/2010	73,708	Security Borrow Arrangement
GSJBW	4/8/2010	41,946	57,256
GSJBWMF	4/8/2010	7,028	9,548
GSJBWMF	4/8/2010	22,570	30,661
GSJBWMF	4/8/2010	455	618
GSJBWIM	4/8/2010	8,805	11,962
GSJBWIM	4/8/2010	2,563	3,482
GSCO	4/8/2010	73,708	Security Borrow Arrangement
GSJBWMF	4/9/2010	36,393	49,371
GSJBWMF	4/9/2010	136,476	185,143
GSJBWMF	4/9/2010	2,408	3,266
GSJBWMF	4/9/2010	50,576	68,611
GSJBWIM	4/9/2010	14,718	19,966
GSCO	4/9/2010	73,708	Security Borrow Arrangement
GSCO	4/10/2010	73,708	Security Borrow Arrangement
GSCO	4/11/2010	73,708	Security Borrow Arrangement
GSJBW	4/12/2010	42,020	57,357
GSJBWMF	4/12/2010	2,466	3,360
GSJBWMF	4/12/2010	175,063	238,576
GSJBWIM	4/12/2010	64,107	87,365
GSJBWIM	4/12/2010	19,725	26,881
GSJBWMF	4/12/2010	43,889	59,812
GSCO	4/12/2010	73,708	Security Borrow Arrangement
GSJBW	4/13/2010	41,750	56,989
GSJBWMF	4/13/2010	247,000	335,945
GSJBWMF	4/13/2010	5,000	6,801
GSJBWIM	4/13/2010	79,000	107,448
GSJBWIM	4/13/2010	25,000	34,003
GSJBWMF	4/13/2010	78,000	106,088
GSI	4/13/2010	17,927	Security Borrow Arrangement
GSCO	4/13/2010	1,073,708	Security Borrow Arrangement
GSI	4/14/2010	6,340	8,622
GSJBW	4/14/2010	94,465	128,842
GSI	4/14/2010	15,334	Security Borrow Arrangement
GSCO	4/14/2010	1,073,708	Security Borrow Arrangement
GSI	4/15/2010	777	1,053
GSI	4/15/2010	31,748	43,177
GSI	4/15/2010	18,731	Security Borrow Arrangement
GSCO	4/15/2010	1,073,708	Security Borrow Arrangement
GSI	4/16/2010	18,731	Security Borrow Arrangement
GSCO	4/16/2010	73,708	Security Borrow Arrangement
GSI	4/17/2010	18,731	Security Borrow Arrangement
GSCO	4/17/2010	73,708	Security Borrow Arrangement

GSI	4/18/2010	18,731	Security Borrow Arrangement
GSCO	4/18/2010	73,708	Security Borrow Arrangement
GSI	4/19/2010	18,731	Security Borrow Arrangement
GSCO	4/19/2010	73,708	Security Borrow Arrangement
GSI	4/20/2010	18,731	Security Borrow Arrangement
GSCO	4/20/2010	73,708	Security Borrow Arrangement
GSI	4/21/2010	15,496	Security Borrow Arrangement
GSCO	4/21/2010	73,708	Security Borrow Arrangement
GSCO	4/22/2010	73,708	Security Borrow Arrangement
GSI	4/23/2010	11,039	14,764
GSCO	4/23/2010	73,708	Security Borrow Arrangement
GSCO	4/24/2010	73,708	Security Borrow Arrangement
GSCO	4/25/2010	73,708	Security Borrow Arrangement
GSCO	4/26/2010	73,708	Security Borrow Arrangement
GSI	4/27/2010	5,874	7,774
GSI	4/27/2010	18,619	Security Borrow Arrangement
GSCO	4/27/2010	73,708	Security Borrow Arrangement
GSI	4/28/2010	14,204	18,323
GSI	4/28/2010	17,706	Security Borrow Arrangement
GSCO	4/28/2010	71,238	Security Borrow Arrangement
GSJBW	4/29/2010	43,088	55,584
GSI	4/29/2010	167,743	Security Borrow Arrangement
GSCO	4/29/2010	78,879	Security Borrow Arrangement
GSI	4/30/2010	1,190	1,532
GSJBW	4/30/2010	43,422	56,449
GSI	4/30/2010	64,506	Security Borrow Arrangement
GSI	5/1/2010	64,506	Security Borrow Arrangement
GSI	5/2/2010	64,506	Security Borrow Arrangement
GSI	5/3/2010	3,804	4,736
GSJBW	5/3/2010	21,613	27,449
GSI	5/5/2010	13,196	16,033
GSIPMI	5/5/2010	460,000	561,108
GSIPMI	5/5/2010	96,800	117,128
GSIPMI	5/5/2010	40,000	48,792
GSIPMI	5/5/2010	3,200	3,872
GSI	5/6/2010	4,557	5,511
GSJBW	5/6/2010	66,688	81,026
GSIPMI	5/6/2010	21,405	25,579
GSIPMI	5/6/2010	595	711
GSI	5/7/2010	6,787	8,195
GSJBW	5/7/2010	45,960	55,161
GSIPMI	5/7/2010	859,448	1,043,284
GSIPMI	5/7/2010	975,000	1,157,813
GSIPMI	5/7/2010	19,898	24,154
GSIPMI	5/7/2010	25,000	29,688

GSIPMI	5/7/2010	20,654	25,072
GSI	5/7/2010	87,912	Security Borrow Arrangement
GSI	5/8/2010	87,912	Security Borrow Arrangement
GSI	5/9/2010	87,912	Security Borrow Arrangement
GSI	5/10/2010	687	838
GSJBW	5/10/2010	23,188	28,173
GSIPMI	5/10/2010	80,336	97,207
GSIPMI	5/10/2010	1,814	2,195
GSIPMI	5/10/2010	3,001	3,631
GSI	5/10/2010	86,263	Security Borrow Arrangement
GSI	5/11/2010	3,306	4,020
GSJBW	5/11/2010	22,590	27,899
GSI	5/11/2010	84,371	Security Borrow Arrangement
GSI	5/12/2010	712	865
GSI	5/12/2010	13,476	Security Borrow Arrangement
GSI	5/13/2010	2,265	2,797
GSJBW	5/13/2010	25,976	31,561
GSI	5/13/2010	91,551	Security Borrow Arrangement
GSI	5/14/2010	91,551	Security Borrow Arrangement
GSI	5/15/2010	91,551	Security Borrow Arrangement
GSI	5/16/2010	91,551	Security Borrow Arrangement
GSI	5/17/2010	10,228	12,274
GSI	5/17/2010	91,551	Security Borrow Arrangement
GSI	5/18/2010	83,828	Security Borrow Arrangement
GSI	5/19/2010	5,239	6,339
GSI	5/19/2010	104,171	Security Borrow Arrangement
GSI	5/20/2010	153,294	Security Borrow Arrangement
GSI	5/21/2010	157,266	Security Borrow Arrangement
GSI	5/22/2010	157,266	Security Borrow Arrangement
GSI	5/23/2010	157,266	Security Borrow Arrangement
GSI	5/24/2010	24,450	29,340
GSI	5/24/2010	163,602	Security Borrow Arrangement
GSI	5/25/2010	11,504	13,628
GSJBW	5/25/2010	47,242	56,690
GSI	5/25/2010	170,071	Security Borrow Arrangement
GSI	5/26/2010	1,624	1,908
GSI	5/26/2010	164,612	Security Borrow Arrangement
GSI	5/27/2010	31,736	38,721
GSJBW	5/27/2010	48,209	57,851
GSI	5/27/2010	163,061	Security Borrow Arrangement
GSJBW	5/28/2010	11,854	14,462
GSI	5/28/2010	169,886	Security Borrow Arrangement
GSCO	5/28/2010	1,023,788	Security Borrow Arrangement
GSI	5/29/2010	169,886	Security Borrow Arrangement
GSCO	5/29/2010	1,023,788	Security Borrow Arrangement



GSI	5/30/2010	169,886	Security Borrow Arrangement
GSCO	5/30/2010	1,023,788	Security Borrow Arrangement
GSJBW	5/31/2010	13,976	16,911
GSCO	5/31/2010	3,918,259	Security Borrow Arrangement
GSI	6/1/2010	987	1,199
GSJBW	6/1/2010	58,624	70,056
GSCO	6/1/2010	2,821,604	Security Borrow Arrangement
GSJBW	6/2/2010	47,052	55,992
GSAMPLP	6/2/2010	67,532	80,079
GSCO	6/2/2010	241,591	Security Borrow Arrangement
GSI	6/4/2010	2,742	3,258
GSJBW	6/4/2010	74,104	88,828
GSI	6/4/2010	19,209	Security Borrow Arrangement
GSI	6/5/2010	19,209	Security Borrow Arrangement
GSI	6/6/2010	19,209	Security Borrow Arrangement
GSI	6/7/2010	5,762	6,626
GSJBW	6/7/2010	170,287	200,939
GSJBWIM	6/7/2010	1,588,855	1,827,183
GSI	6/8/2010	961	1,105
GSJBW	6/8/2010	47,966	55,161
GSAMPLP	6/8/2010	90,601	106,384
GSJBW	6/9/2010	51,897	61,238
GSI	6/10/2010	17,360	20,542
GSJBW	6/10/2010	106,539	125,716
GSI	6/10/2010	111,433	Security Borrow Arrangement
GSJBW	6/11/2010	187,220	220,920
GSI	6/11/2010	270,832	Security Borrow Arrangement
GSI	6/12/2010	270,832	Security Borrow Arrangement
GSI	6/13/2010	270,832	Security Borrow Arrangement
GSI	6/14/2010	270,832	Security Borrow Arrangement
GSJBW	6/15/2010	138,264	161,769
GSI	6/15/2010	272,568	Security Borrow Arrangement
GSI	6/16/2010	15,573	17,909
GSJBW	6/16/2010	210,320	243,971
GSI	6/16/2010	272,568	Security Borrow Arrangement
GSJBW	6/17/2010	41,530	47,552
GSI	6/17/2010	272,649	Security Borrow Arrangement
GSJBW	6/18/2010	61,868	70,220
GSI	6/18/2010	271,745	Security Borrow Arrangement
GSI	6/19/2010	271,745	Security Borrow Arrangement
GSI	6/20/2010	271,745	Security Borrow Arrangement
GSI	6/21/2010	170,522	Security Borrow Arrangement
GSCO	6/21/2010	428,191	Security Borrow Arrangement

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A.
Goldman Sachs International	Peterborough Court 133 Fleet Street London EC4A 2BB United Kingdom
Goldman, Sachs & Co.	200 West Street, New York, New York 10282
Goldman Sachs GSIP Master Company (Ireland) Limited	70 Sir John Rogerson's Quay, Dublin 2, Ireland
Goldman Sachs JBWere Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000
Goldman Sachs Asset Management L.P.	32 Old Slip, New York, New York, 10005 U.S.A.
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001
RBC Dexia Investor Services Australia Nominees Pty Ltd	2 Park Street, Level 17, Sydney, NSW, Australia 2000
ANZ Nominees Limited	GPO Box 2842AA, Melbourne VIC 3001
National Asset Servicing	Level 12, 500 Bourke Street, Melbourne VIC 3000
National Custodian Services	GPO Box 1406M, Melbourne, VIC 3205
Morgan Stanley New York	1585 Broadway, New York NY 10036
Bank of New York	One Wall Street, New York, NY 10286
Triumph II Investments (Ireland) Limited	70 Sir John Rogerson's Quay, Dublin 2, Ireland

**Signature**

print name      William Seo                                      Capacity      Authorised Person  
 (signing under power of attorney in  
 accordance with section 52 of the  
 Corporations Act)

sign here    Date      24 June 2010



## Annexure A

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2009 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of each subsidiary. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of 2009, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

<u>Name</u>	<u>State or Jurisdiction of Entity</u>
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group Holdings (U.K.)	United Kingdom
GS Euro Investments	Cayman Islands
GS Euro Management	Cayman Islands
Scadbury UK Limited	United Kingdom
Scadbury Funding Limited	Cayman Islands
Scadbury II Assets Limited	Cayman Islands
Killingholme Generation Limited	United Kingdom
GS Killingholme Cayman Investments Ltd.	Cayman Islands
GS Killingholme Cayman Investments II Ltd	Cayman Islands
GS Killingholme Cayman Investments III	Cayman Islands
KPL Finance Limited	Cayman Islands
Goldman Sachs Holdings (U.K.)	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Forres LLC	Delaware
Forres Investments Limited	Cayman Islands
Shire UK Limited	United Kingdom
GS Funding Management Limited	Cayman Islands
GS Funding Investments Limited	Cayman Islands
GS Financial Services L.P. (Del)	Delaware
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Tiger Strategic Investments Ltd	Mauritius
MLT Investments Ltd.	Mauritius
Goldman Sachs Strategic Investments (Asia) L.L.C.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Hong Kong) Company Limited	Hong Kong
KPL Funding Limited	Cayman Islands

<u>Name</u>	<u>State or Jurisdiction of Entity</u>
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs Foreign Exchange (Singapore) Pte. J Aron & Company (Singapore) Pte.	Singapore
Goldman Sachs (Asia) Finance	Singapore
Goldman Sachs Financial Markets, L.P.	Mauritius
MTGLQ Investors, L.P.	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Liquidity Assets Limited	Delaware
GS Mehetia LLC	Cayman Islands
Mehetia Holdings Inc.	Delaware
Mehetia Inc.	Delaware
Goldman Sachs Bank USA	Delaware
Goldman Sachs Mortgage Company	New York
GSCP (DEL) INC.	New York
Goldman Sachs Credit Partners L.P.	Delaware
Litton Mortgage Servicing, LLC	Bermuda
Litton Loan Servicing LP	Utah
GSTM LLC	Delaware
SLK LLC	Delaware
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	New York
GS Funding Europe	Delaware
GS Funding Europe I Ltd.	United Kingdom
Amagansett Funding Limited	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Cayman Islands
GSEM (DEL) INC.	Delaware
GSEM (DEL) Holdings, L.P.	Delaware
GSEM BERMUDA HOLDINGS, L.P.	Delaware
GSEM (DEL) LLC	Bermuda
GS Equity Markets, L.P.	Delaware
Goldman, Sachs & Co. Wertpapier GmbH	Bermuda
HULL TRADING ASIA LIMITED	Germany
Goldman Sachs LLC	Hong Kong
GSIP HOLDCO A LLC	Mauritius
Special Situations Investing Group, Inc.	Delaware
Rothesay Life, L.L.C.	Delaware
Rothesay Life (Cayman) Limited	Delaware
Rothesay Life Limited	Cayman Islands
	United Kingdom