

5 March 2010

Australian Stock Exchange
Continuous Disclosure Area

Via: E Lodgement

Investor Update

Please find attached correspondence that will be mailed to shareholders next week regarding Investor Updates to be held in Melbourne on 30 March 2010 and Sydney on 31 March 2010.

Yours faithfully



Reema Ramswarup
Company Secretary

Treasury Group Ltd

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5 March 2010

Dear Shareholder

Please find enclosed an invitation to our upcoming shareholder briefing being held in Melbourne and Sydney on 30 and 31 March respectively.

The briefings are designed to offer you further information about Treasury Group and fund manager partners and some of the exciting strategic initiatives we have implemented in the past 12 months.

At each of the sessions, some of our managers will be present which will enable you to discuss with them their business and their investment outlook. This will take place in a casual atmosphere after the presentation. We will of course also look forward to questions during the presentation.

For our many shareholders outside these cities, I apologise that we will not be able to do briefings in other centres at this time but we will be including a recording of the meetings on our website (www.treasurygroup.com). Should you wish to forward us any questions prior to the meeting please do so on admin@treasurygroup.com

I would also like to provide you with further information on our three new fund managers, who joined the Treasury Group partnership in 2009:

- AR Capital - is an outstanding absolute return Australian equity manager. They have protected capital in the market declines and performed extremely well in the upturn, suiting institutional and High Net Worth individuals who are looking for an upside in Australian equities but with a focus on protection during market declines;
- Aubrey Capital - a global growth manager based in Edinburgh and Melbourne. The Aubrey team are seasoned investment professionals who set up Aubrey following periods as senior investment staff at Stewart Ivory and Walter Scott. They focus on companies globally who are expected to grow earnings above global GDP. They believe that in a world where economic growth may be moderate, above average earnings companies are likely to outperform. We expect to launch their Australian based fund early in the first half of this year, and will also offer a Dublin based fund for global clients;
- Celeste Funds Management - under the guidance of Frank Villante and his team, Celeste is one of Australia's leading managers focused on Australian small companies. Small capitalisation companies are appealing to investors looking for what the Celeste team believe will be higher returns in the small cap sector. In addition the number of available fund managers of high standing in the small cap area remains small, with many unable to take on new funds due to capacity constraints. Frank and team have available capacity but we would hope that this may be filled during 2010/11.

We look forward to seeing you at our Investor Day.

Yours faithfully



Mark Burgess
Managing Director
Treasury Group Ltd

2010

INVESTOR
UPDATE



THE BOARD AND EXECUTIVE OF TREASURY GROUP

INVITE YOU TO A SHAREHOLDER INFORMATION SESSION ABOUT YOUR COMPANY

VENUES, DATES & TIMES

TIMES All sessions commence 10:15 for 10:30am
Sessions conclude 11:30am
Light refreshments will be served at the conclusion

MELBOURNE 30 March 2010
Sofitel Melbourne on Collins
25 Collins Street, Melbourne, VIC 3000, Australia

SYDNEY 31 March 2010
Amora Hotel
11 Jamison Street, Sydney, NSW 2000, Australia

SPEAKERS

Mr Mark Burgess, Managing Director, Treasury Group Limited
Mr Rob Sullivan, Head of Distribution, Treasury Group Limited

RSVP

By 23 March 2010. Please provide your details and session preference via:

Email enquiries@treasurygroup.com

Phone Lucinda Hill (02) 8243 0425