



Treyo Leisure and Entertainment Ltd  
Level 2, 371 Spencer Street  
Melbourne Vic 3000  
Australia

8 July 2010

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

**Re: Release of Securities from Escrow**

In accordance with Listing rule 3.10A, Treyo Leisure and Entertainment Limited wishes to advise the market that on 22 July 2010 securities subject to voluntary escrow will be released. These securities are held by Director related entities and were subject to voluntary escrow as outlined in the Prospectus dated 14 November 2008.

Details of the securities to be released from escrow are as follows:

| Number of Shares   | Shareholder                        |
|--------------------|------------------------------------|
| 16,900,000         | Legheny Group LTD                  |
| 7,800,000          | Laury Commercial INC.              |
| 7,800,000          | Yerigton Assets INC.               |
| 179,400,000        | Matoury Overseas CORP              |
| 48,100,000         | Balatina Group Ltd                 |
| 100,000            | Roger Smeed and Associates Pty Ltd |
| 100,000            | Stroud Nominees Pty Ltd            |
| <b>260,200,000</b> | <b>Total</b>                       |

Yours faithfully

**Jo-Anne Dal Santo**  
Company Secretary