



MARKET RELEASE

15 January 2010

Unilife Medical Solutions Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Unilife Medical Solutions Limited (the "Company") will be suspended from quotation at the close of trading on Friday, 15 January 2010, following the admission of Unilife Corporation (ASX Code: UNS), the successor entity of the Company, to the Official List.

Security Code: UNI

A handwritten signature in black ink, appearing to be 'N. Bartrop', with a long horizontal line extending to the right.

Nathan Bartrop
Adviser, Issuers (Perth)

14 January 2010

Mr Nathan Bartrop
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WESTERN AUSTRALIA
6000

Dear Mr Bartrop

Request for suspension of shares from quotation on ASX

In accordance with ASX Listing Rule 17.2 and in order to facilitate the implementation of the Schemes of Arrangement (**Schemes**) between Unilife Medical Solutions Limited ACN 008 071 403 (**Company**) and its shareholders and optionholders, we request that the fully paid ordinary shares (**Shares**) in the Company be suspended from quotation from the close of trading on ASX on Friday 15 January 2010.

We request that such suspension continue pending removal of the Company from the official list of ASX.

The Company is not aware of any reason why its Shares should not be suspended from quotation on ASX.

Please do not hesitate to contact me if you have any further questions.

Yours sincerely



Jeff Carter

Company Secretary

**Unilife Medical
Solutions Limited**

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