

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

25 May 2010

**US Nickel Limited****REINSTATEMENT TO OFFICIAL QUOTATION**

The suspension of trading in the securities of US Nickel Limited (the "Company") will be lifted from 10:00am EST (8:00am WST) on Wednesday, 26 May 2010, following compliance by the Company with Chapters 1 and 2 of the listing rules.

Security Code: USN

Jill Hewitt

**Adviser, Issuers (Perth)**


**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**
**Date 25 May 2010**
**Key topics**

1. US Nickel Limited
2. ASX Code: USN
3. Reinstatement of securities to official quotation to commence at 10:00am EST (8:00am WST) on 26 May 2010

**Reading List**

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No responsibility is accepted for any inaccuracies contained in the matter published.

**REINSTATEMENT OF SECURITIES TO OFFICIAL QUOTATION –**
**US NICKEL LIMITED**

US Nickel Limited (the "Company") was suspended from official quotation on 8 September 2009. The Company has fulfilled the requirements of listing rule 11.1.3 and chapters 1 and 2 of the listing rules.

The Company's securities will be reinstated to official quotation on Wednesday 26 May 2010.

**Quoted Securities:** 83,533,891 fully paid ordinary shares

**ASX Code:** USN

**Time:** 10:00 am EST (8:00am WST)

**Date:** 26 May 2010

**ITS Abbreviation:** USNICKEL

**ISIN:** AU000000USN6

**Home Branch:** Perth

**Industry Classification:** Materials

**Registered Office:** Suite 1, 346 Barker Road  
 SUBIACO WA 6008  
 Telephone: (08) 6382 7200  
 Facsimile: (08) 6382 3777

**Company Secretary:** Maurice Catina

**Share Registry:** Computershare Investor Services Pty Ltd  
 Level 2, 45 St Georges Terrace  
 Telephone: 08 9323 2000  
 Facsimile: 08 9323 2033

**Balance Date:** 30 June

**CHESS:** Participating. The Company will also operate an issuer sponsored subregister.

**State of Incorporation:** Western Australia

**Dividend Policy:** N/A

**Activities:** Mineral Exploration

Restricted Securities

20,520,000 fully paid ordinary shares restricted for 24 months from the date of quotation.

22,530,002 fully paid ordinary shares restricted for 12 months from their date of issue being 26 February 2010.

1,000,000 unlisted options exercisable at \$0.30 each on or before 26 February 2013 restricted for 12 months from their date of issue being 26 February 2010.

Securities Not Quoted

4,500,000 unquoted options exercisable at \$0.20 each on or before 31 December 2010.

2,775,000 unquoted options exercisable at \$0.10 each on or before 31 December 2010.