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For Immediate Release

Date: July 30, 2010

Calgary, Alberta

Listed: TSX: VT, ASX: VTA

Viterra Announces Private Placement of US\$400 million 5.95% Senior Notes due 2020

Calgary, Alberta --- Viterra Inc. ("Viterra") (TSX: VT, ASX: VTA) announced today that it has priced a private placement of US\$400 million aggregate principal amount of 5.95% Senior Notes due 2020. The notes, which will be guaranteed by certain of Viterra's subsidiaries, were issued at a price of 99.481%, will pay interest semi-annually on February 1 and August 1 of each year beginning February 1, 2011, and will mature on August 1, 2020. The private placement of the notes is expected to close on or about August 4, 2010, subject to the satisfaction of customary conditions.

Proceeds from the private placement of the notes will be used to reduce borrowings under Viterra's Global Credit Facility and for general corporate purposes.

This press release is not an offer of securities for sale in the United States. The notes have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. The notes have not been and will not be qualified for sale under the securities laws of any province or territory of Canada and may not be offered or sold directly or indirectly in Canada or to or for the benefit of any resident of Canada except pursuant to applicable prospectus exemptions.

Forward-Looking Information

This release contains forward looking statements that involve certain risks and uncertainties which could cause actual results to differ materially from future results expressed or implied by such statements. Important factors that could affect these statements include, without limitation, weather conditions; producer's decisions regarding total planted acreage, crop selection, and utilization levels of farm inputs such as fertilizers and pesticides; grain export levels; changes in government policy and transportation deregulation; world agricultural commodity prices and markets; currency risk; changes in competitive forces including pricing pressures; and global political and economic conditions, including grain subsidy actions of the United States and European Union.

About Viterra

Viterra Inc. provides premium quality ingredients to leading global food manufacturers. Headquartered in Canada, the global agribusiness has extensive operations across Western Canada, Australia, and New Zealand, with Adelaide, Australia as the base for Viterra's Southeast Asian operations. Our growing international presence also extends to operations in the United States, offices in Japan, Singapore, China, Italy and Switzerland. Driven by an entrepreneurial spirit, we operate in three distinct businesses: grain handling and marketing, agri-products, and value-added processing. Our expertise, close relationships with producers, and superior

logistical assets allow the company to consistently meet the needs of the most discerning end-use customers, helping to fulfill the nutritional needs of people around the world.

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FOR FURTHER INFORMATION PLEASE CONTACT:

Peter Flengeris
Investor Relations and Corporate Affairs
Viterra Inc.
(306) 569-4810

Website: <http://www.viterra.ca>

