



TO: COMPANY ANNOUNCEMENTS OFFICE  
COMPANY: AUSTRALIAN SECURITIES EXCHANGE LIMITED  
FROM: VAN EYK THREE PILLARS LIMITED  
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### **Successful Completion of Portfolio Realisation – Capital Return Amount**

The purpose of this announcement is to update shareholders of van Eyk Three Pillars Limited (VTP) regarding the implementation of the Capital Return and Share Consolidation previously approved by shareholders.

VTP's Investment Manager has completed the realisation of VTP's investment portfolio to the extent necessary to fund the Capital Return.

Based upon the amount held in cash by VTP (or will be held in cash following the settlement of trades conducted during the Portfolio Realisation Period) for the purposes of funding the Capital Return, the Directors have determined that a total of \$96,587,286 will be returned to Shareholders under the Capital Return, being equal to \$0.88 per Share (before the implementation of the Share Consolidation).

As noted in the Explanatory Statement, VTP will retain part of its investment portfolio following implementation of the Capital Return, comprising a mixture of cash and shares in entities listed on ASX. Accordingly, following the realisation of VTP's investment portfolio, the remaining portfolio has a total value of approximately \$5.5 million, currently comprising of approximately \$2.8 million in cash and approximately \$2.7 million in shares.

The timetable for implementation of the Capital Return and Share Consolidation is outlined on the following page. Shareholders' attention is drawn to there being separate Record Dates for the Capital Return (20 August 2010) and the Share Consolidation (6 September 2010).



### Capital Return and Share Consolidation Timetable

Event	Date
Date on which the Portfolio Realisation Amount will be announced	12 August 2010
Shares trade on "ex" Capital Return	16 August 2010
Record Date for determining entitlements to participate in the Capital Return	20 August 2010
Despatch date for payment of Capital Return	27 August 2010
Normal trading of Shares commences	30 August 2010
Share trade on a Post-Consolidation basis (initially on a deferred settlement basis)	31 August 2010
Record Date for determining entitlements to participate in the Share Consolidation	6 September 2010
Despatch date for Share Consolidation	13 September 2010
Normal trading of Shares commences	14 September 2010

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