

# Wasabi Energy Limited



## Overview

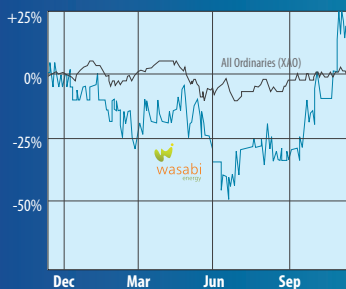
GICS industry	Energy
52 week high	\$0.027
52 week low	\$0.009
Issued shares	1,468 M <sup>a</sup>
Options	439 M <sup>b</sup>
Market capitalisation	\$33.76 M <sup>c</sup>
Top 20 ownership	62.40%
Mgmt ownership	13.3%
Available funds	\$1.8 M <sup>a</sup>

<sup>a</sup> - Prior to AIM-listing on 3 Dec 2010

<sup>b</sup> - Exercise prices 1-2c with various expiry dates

<sup>c</sup> - Based on ASX price on 24 Nov of \$0.023

## 12 Month Performance



## Board of Directors

John Byrne	Executive Chairman
Stephen Morris	Executive Director
Malcolm Jacques	Executive Director
Robert Reynolds	Non-Executive Director
Robert Vallender	Non-Executive Director
Alwyn Davey	Company Secretary

## Company Description

Wasabi Energy manages a portfolio of strategic investments in the renewable power, sustainable water and biofuels sectors that are providing innovative solutions to the world's energy and environmental challenges.



# Corporate Overview

## KEY MESSAGES

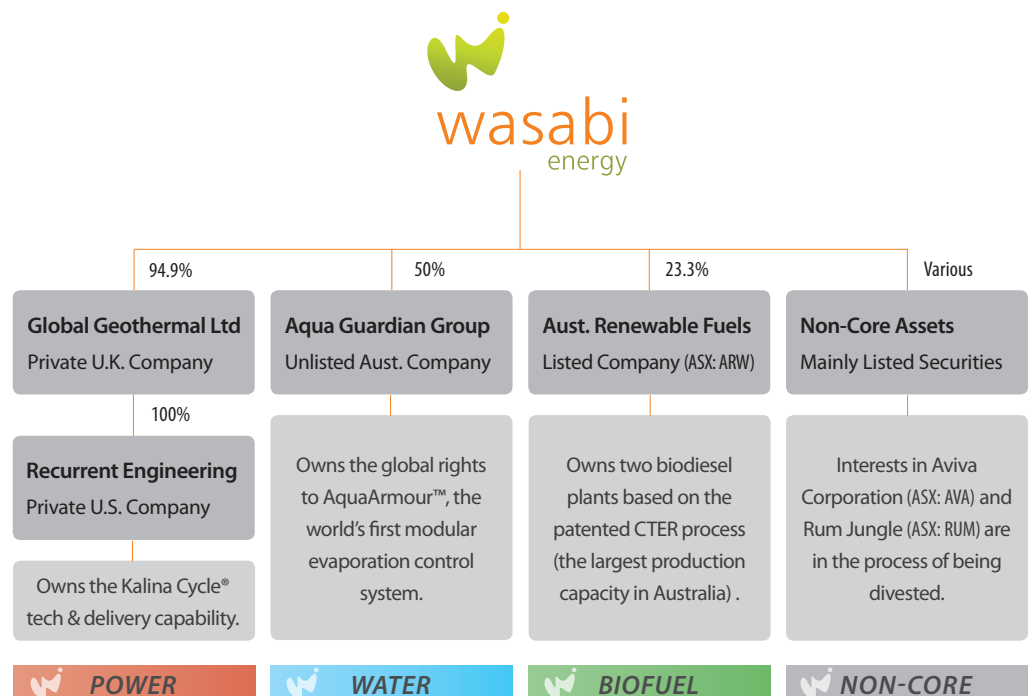
- Positioned company to capitalise on sustainability related opportunities
- Developed and executing a systematic value creation strategy
- Commercialisation of core technologies in rapid market expansion phase
- Value creation through strategic commercialisation of patented technologies
- Upcoming dual-listing on AIM underpinned by major institutional investors

## Mission Statement

Wasabi Energy aims to become a major international, profitable, renewable energy and clean technology company, building on an established platform of strategic investments in the renewable energy and water conservation areas.

## Corporate Structure

ASX listed, Wasabi Energy Limited is the Melbourne based parent company that holds substantial equity positions in a number of strategic clean technology related investee companies, which are considered to be critical for achieving Wasabi Energy's corporate objectives.



## Value Proposition

Wasabi Energy controls a unique portfolio of patented technologies and the necessary know-how required to create sustainable value by providing innovative long term solutions to worldwide environmental issues.

## Asset Rationalisation

The sustainable growth platform developed by Wasabi Energy is driven by the ownership and strategic application of innovative technologies. The implications of this refocused strategy mean the resource based investments of the company are considered non-core and are in the process of being divested.

## Strategic Investors

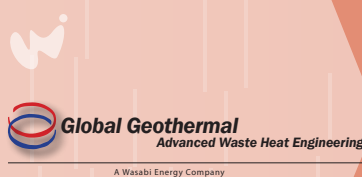
### Dual Listing on AIM Market

In order to broaden the investor base of the company, Wasabi Energy embarked on a process to dual-list the securities of the company on the AIM market of the London Stock Exchange. Trading of the company's securities on the AIM market is expected to commence on 3 December 2010, providing Wasabi Energy with additional opportunities to fund its growth plans.

### Institutional Investment

The dual listing of Wasabi Energy on the AIM market was supported by institutional investors in the U.K., including Audley and BlackRock, which participated in a strategic placement to raise approximately \$7.9 m.

## Core-Business Streams



globalgeothermal.com

POWER



World's first solar Kalina Cycle® power plant at EXPO2010

### RECENT DEVELOPMENTS

- Increased direct ownership to 94.9%
- SSNE built solar thermal Kalina Cycle® plant
- Secured geothermal contract with GERD
- Secured ocean thermal contract with OCEES
- In negotiations with global market leaders

*Innovative power cycle technology*



aquaguardiangroup.com

WATER



Official launch of AquaArmour™ product

### RECENT DEVELOPMENTS

- Increased direct ownership to 50%
- Commercial production of AquaArmour™
- Official launch of AquaArmour™ product
- Secured significant AquaArmour™ orders
- Signed major manufacturing agreements

*Effective water conservation technology*



arfuels.com.au

BIOFUEL



45MLpa Biodiesel production facility in Picton, WA

### RECENT DEVELOPMENTS

- Participated in recent rights issue
- Secured supply contract with Caltex
- Secured 30MLpa contract with Global Biofuels
- Securing feedstock and increasing production
- Debt-free as a result of recent capital raising

*Significant biodiesel production capacity*

## Additional Information

### Wasabi Energy Online

To find out more about Wasabi Energy, including:

- latest investor presentation
- news about our technologies and projects
- ASX announcements

Visit us at:

[www.wasabienergy.com](http://www.wasabienergy.com)



## Delivering Results

### Corporate Outlook

Following an extensive clean technology driven asset acquisition phase, Wasabi Energy has recently rationalised its asset position to enable the company to focus on areas where it possesses strong and sustained competitive advantages. The improved corporate structure, ensures Wasabi Energy is well positioned to take advantage of existing and emerging market opportunities.

### Delivering Results

Each of Wasabi Energy's core business streams represented by the relevant investee company, continue to make substantial progress towards commercialising their technologies and generating revenues.

### Contact Us

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*Investing in a sustainable tomorrow™.*