



# WESTRALIAN GAS & POWER LIMITED

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3 May 2010

Company Announcements  
ASX Limited

## WESTRALIAN GAS AND POWER LIMITED ANNOUNCES SHARE PURCHASE PLAN

Westralian Gas and Power Limited (ASX: WGP) (**Company**) is pleased to announce that a Share Purchase Plan (**SPP**) will be offered to eligible shareholders.

Participation in the SPP is open to shareholders with a registered address in Australia or New Zealand on the register at 5pm WST on 19 May 2010 (**Record Date**) (**Eligible Shareholders**).

By participating in the SPP, Eligible Shareholders may subscribe for up to A\$15,000 (minimum \$2,000) of new ordinary shares. The issue price for each share under the SPP is 2 cents (\$0.02). This price represents a discount to the average market price of the Company's shares on ASX during the 5 trading days immediately prior to the date of this announcement.

Personalised applications with the Terms and Conditions of the SPP will be posted to shareholders on 24 May 2010, with the offer closing on 18 June 2010.

Funds raised by the SPP will be used by the Company to increase working capital and to fund the Company's current activities.

Further details related to the SPP will be distributed by mail to all Eligible Shareholders on 24 May 2010.

The Company will apply to have the new shares listed as soon as possible after the closing date.

Peter Briggs  
Chairman