

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

1.10.10

Name of entity:	The Warehouse Group Limited
ABN:	094 719 089

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Harold Ogden
Date of last notice	23 September 2010

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Held by family member, Clara Ogden
Date of changes	24/9/2010 & 29/9/10
No. of securities held prior to change	11,400 ordinary shares – Direct 5,000 ordinary shares - Indirect
Class	Ordinary shares
Number acquired	5,677 (3,000 & 2,677)
Number disposed	-

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$3.78 per share & \$3.77 per share
No. of securities held after change	11,400 ordinary shares – Direct 10,677 ordinary shares - Indirect
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchase of 5,677 (3,000 & 2,677) ordinary shares