

Appendix 3Y Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

10.12.10

Name of entity:	The Warehouse Group Limited
ABN:	094 719 089

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Graham Francis Evans
Date of last notice	26 November 2010

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Trustee of The Warehouse Management Trustee Company No.2 Limited
Date of changes	3 December 2010
No. of securities held prior to change	<u>Direct</u> (a) 11,202 ordinary shares – Graham Evans <u>Indirect</u> (b) 619,583 ordinary shares – The Warehouse Management Trustee Company No.2 Limited
Class	Ordinary shares
Number acquired	-
Number disposed	2,964

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	NIL Off-market transfer of ordinary shares from Trust company to settle obligations under the Executive Share Scheme.
No. of securities held after change	<u>Direct</u> (a) 11,202 ordinary shares – Graham Evans <u>Indirect</u> (b) 616,619 ordinary shares – The Warehouse Management Trustee Company No.2 Limited
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Refer above

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10/12/10

Name of entity:	The Warehouse Group Limited
ABN:	094 719 089

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith Raymond Smith
Date of last notice	26 November 2010

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Trustee of The Warehouse Management Trustee Company No. 2 Limited
Date of changes	3 December 2010
No. of securities held prior to change	<u>Direct</u> (a) 12,000 ordinary shares – Keith Smith <u>Indirect – As Trustee</u> (b) 675,428 ordinary shares – Merani Trust (c) 406,928 ordinary shares – Selwyn Trust (d) 3,389,844 ordinary shares – SRT Family Trust (e) 619,583 ordinary shares – The Warehouse Management Trustee Company No.2 Limited (f) 18,000 ordinary shares – Sycamore Settlement Trust <u>Indirect – Other</u> (g) 192,000 – Gwendoline Holdings Limited (h) 600,000 – James Raymond Holdings Limited

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Number acquired	-
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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Refer above