


**ASX Circular**

**Date:** 12 January 2010

**Key topics**

1. Amalgamation Proposal
2. Zedex Minerals Limited (ASX Code: ZDX)
3. Olympus Pacific Minerals Inc

**Reading List**

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## ZEDEX MINERALS LIMITED – MERGER WITH OLYMPUS PACIFIC MINERALS INC BY AMALGAMATION

Shareholders in Zedex Minerals Limited ("ZDX") have voted in favour of the Amalgamation Proposal (the "Amalgamation") giving effect to the merger between Olympus Pacific Minerals Inc ("Olympus") and ZDX at a special meeting held on 17 December 2009.

### Amalgamation Consideration

ZDX shareholders will receive one Olympus share (in the form of CDIs) for every 2.4 ZDX shares held on the record date of the Scheme.

### Timetable

The following timetable is expected to apply to the Amalgamation.

Thursday, 17 December 2009	Amalgamation approved by ZDX shareholders at the special meeting.
Monday, 11 January 2010	Latest day for ZDX shareholders to give a notice requiring purchase in relation to Minority Buy-out Rights.
Tuesday, 12 January 2010	Effective date of Amalgamation. ZDX shares suspended at close of trading.
Tuesday, 19 January 2010	Record date for determining entitlements to Amalgamation consideration.
Monday, 25 January 2010	Amalgamation Implementation Date – all Amalgamation participants to be provided with the Amalgamation consideration to which they are entitled. Despatch of transaction confirmation statements.
Friday, 29 January 2010	Estimated date for listing of Olympus CDIs on ASX.

For further information please refer to ZDX's recent announcements, including the Amalgamation Proposal released on ASX on 16 November 2009.