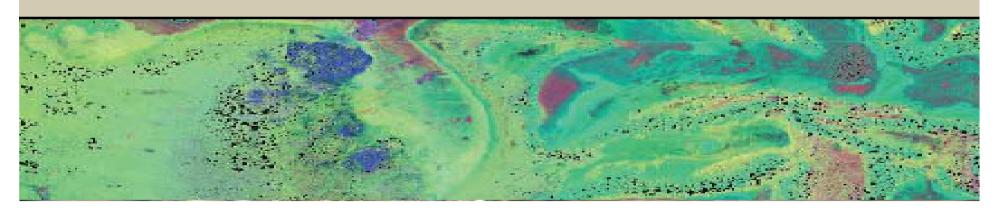


ARUMA RESOURCES



Focussed Exploration of WA's Eastern Goldfields

Peter Schwann Managing Director

May 2011

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Board Snapshot



Mr Paul Boyatzis – Chairman

Over 25 years experience in the **investment and equity markets**.

Mr Peter Schwann – Managing Director

Geologist with 35 years experience in all facets of Gold **exploration and exploitation**.

Mr Danny Costick – Non Executive Director

Engineer with 25 years operational experience from **project evaluation to management**.

Mr Ki Keong Chong – Non Executive Director

Lawyer with over 20 years experience in the **legal aspects of corporate finance and banking**. (Appointed 1 February 2011)

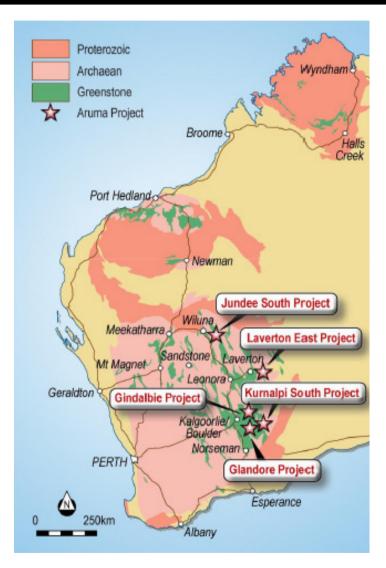
Capital Structure



| Shares on Issue | 65 M |
|------------------------------|--------------|
| Market Capitalisation at 10c | \$6.5M |
| Cash (31March 2011) | \$3.4M |
| Shareholders | 400 |
| Top 10 Hemisphere Resources | 76% 61.3% |

Project Locations





- Glandore Project
 40km east of Kalgoorlie-Boulder
- Kurnalpi South Project
 40 to 60 km east of Glandore
- Gindalbie Project
 60km north-east of Kalgoorlie-Boulder
- Jundee South Project
 20 km south of Jundee Mine
- Laverton East Project
 20km east of Laverton

Highly Prospective Landholding



All Projects

- 100% Owned
- Within a Major Gold Province
- Showing strong Gold indicators
- Close to Infrastructure

Projects advanced post listing

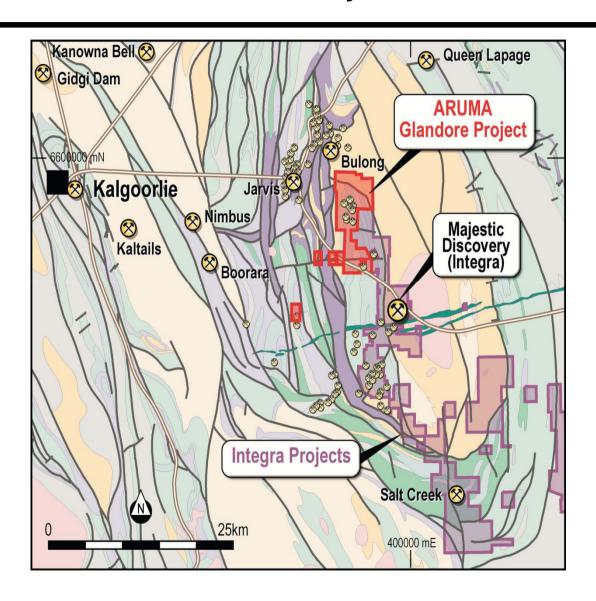
- Glandore landholding increased by 40%
- Two phases of Glandore Drilling completed -5920m
- Total landholding up from 374 to 732km²
- New leases secured in the Glandore, Darlot, Kurnalpi, Gindalbie and Laverton Areas
- All original projects flown and scanned for Hyvista Mineral Mapping
- Gravity and Regional Drilling underway





Glandore Gold Project





- Leases 100% Aruma
- Land Area >41km²
- Leases underexplored
- 74 RC Holes Completed
- 5920m assayed (all)
- 8 holes >1.0 g/t Au
- Intersections 11m @2.32g/t from surface
- 2m @ 4.77 g/t from 18m
- 55 of 74 Holes assayed >0.1g/t

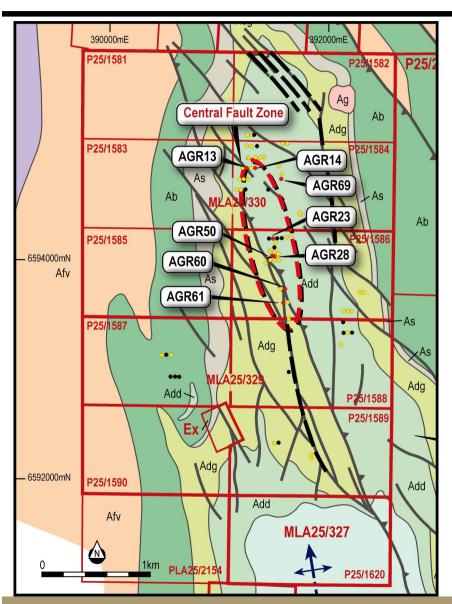
Previous Glandore Assays



| Location | Intersection | From | |
|------------------------|---------------------|---------|--|
| Axial Planar Fault | 10m at 10.27 g/t Au | 58m | |
| | 4m at 18.8 g/t Au | 103m | |
| Super Zone | 8m at 10.4 g/t Au | 18m | |
| (Previously Supergene) | 9m at 8.37 g/t Au | 17m | |
| | 9m at 3.43 g/t Au | 15m | |
| | 2m at 43 g/t Au | 38m | |
| | 5m at 4.99 g/t Au | 36m | |
| Central Fault Zone | 9m at 4.22g/t Au | 13m | |
| | 7m at 2.48g/t Au | 23m | |
| Aruma Drilling | 11m at 2.32g/t Au | surface | |
| | 2m at 4.77g/t Au | 18m | |

Glandore Drilling Successful





- 55 of 74 holes intersect anomalous Au
- 8 holes intersect >1.0 g/t Au
- Significant drilling hits
 11m @ 2.32g/t from surface and
 2m at 4.77g/t from 18m
- Drilling identifies major corridor



- Targets open along strike and at depth
- Future drilling expected to develop resources in several locations

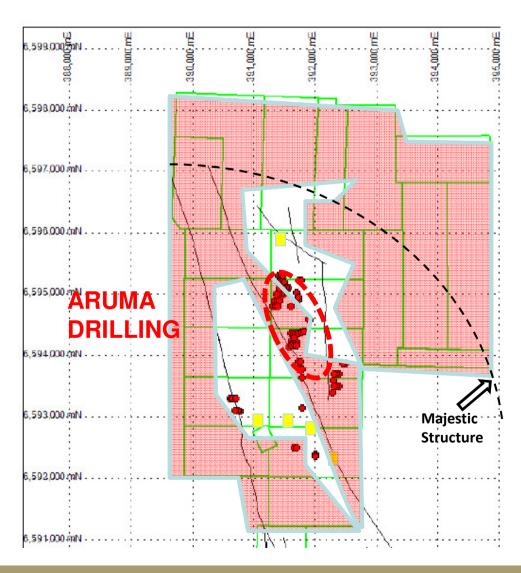
Significant Intersections



| Hole | Easting | Northing | From | Intercept | Au g/t |
|-------|---------|----------|------|-----------|--------|
| AGR13 | 391404 | 6594996 | 37 | 1 | 1.04 |
| AGR14 | 391483 | 6594998 | 22 | 1 | 1.08 |
| AGR23 | 391647 | 6594358 | 77 | 1 | 1.07 |
| AGR28 | 391664 | 6594194 | 0 | 11 | 2.32 |
| AGR28 | 391664 | 6594194 | 13 | 2 | 1.01 |
| AGR28 | 391664 | 6594194 | 20 | 1 | 1.27 |
| AGR28 | 391664 | 6594194 | 33 | 3 | 1.56 |
| AGR28 | 391664 | 6594194 | 38 | 1 | 1.23 |
| AGR50 | 391639 | 6594200 | 15 | 1 | 1.07 |
| AGR60 | 391759 | 6593901 | 11 | 4 | 1.41 |
| AGR61 | 391742 | 6593775 | 31 | 5 | 1.42 |
| AGR69 | 391724 | 6594898 | 18 | 2 | 4.77 |

Glandore Project Underexplored



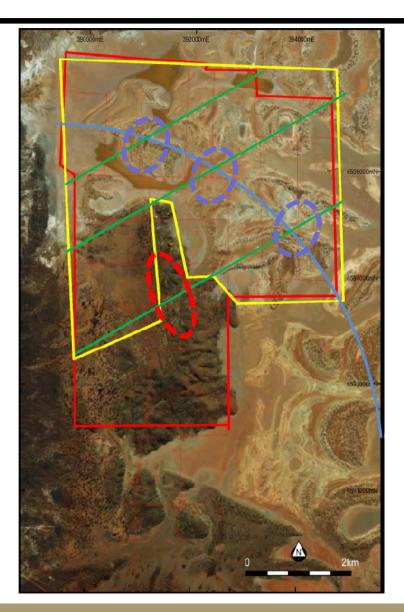


- Undrilled area shaded pale pink
- Areas drilled by Aruma were gold soil anomalies
- Drilling confirms mineralised structure
- **Anomalous Gold zones** open all directions
- Hemisphere drilling success in yellow
- Leaseholding extends to the South

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Glandore Ready for Next Phase





- Northern Lease Area in Red
- Gravity Survey over shallow Lake cover in Yellow
- Majestic Structure Extension in Blue
- Compton Shears in Green
- Intersections possible targets



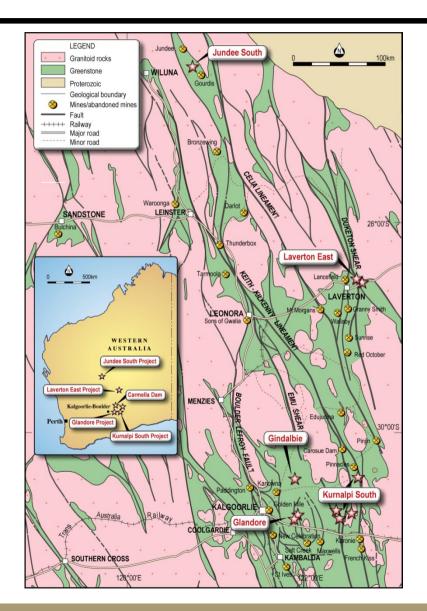
 Drilling identifies major corridor along N-S Structure



- CSIRO Fluid Modelling initiated
- Mining Leases Granted

Regional Projects





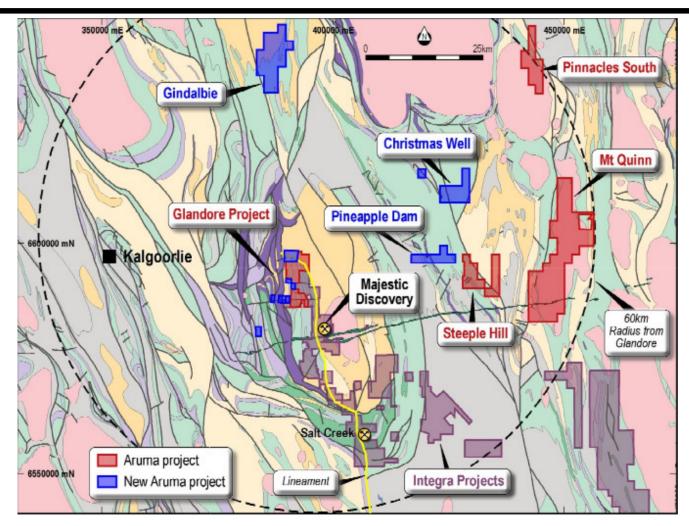
- Kurnalpi South
 PoWs submitted/approved
- GindalbieGranting imminent
- Laverton East
 PoW Approved, Drilling May
 Lease applied for to the North
- Jundee South
 PoW submitted

All Projects

- > Strong Gold indicators
- Prospective alteration in Hyvista Mapping

Additional Lease Areas Acquired

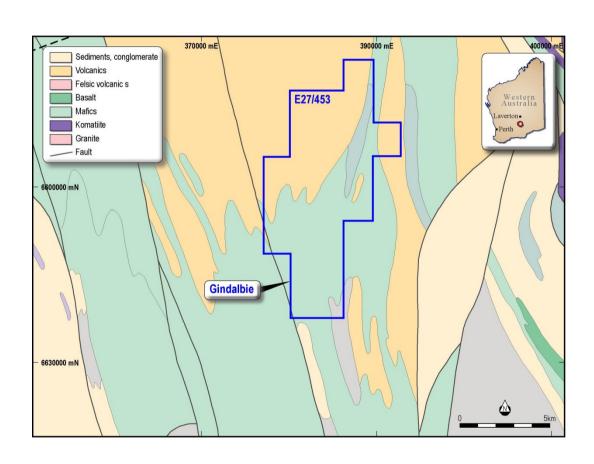




New leases in a 60 km radius of Glandore

Gindalbie Project



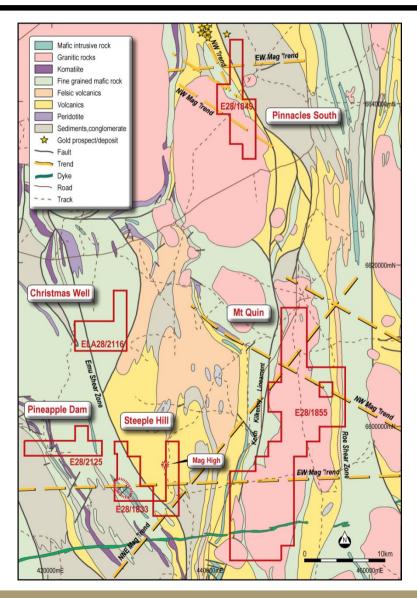


70km² Prospect

- 45km north of Glandore
- Mostly soil covered
- Prospects on Structures on sediment-greenstone contact
- On Emu Shear Splay Fault
- Lithological Terminations evident
- Hyvista survey booked
- Sulphur Rich area conducive to Gold mineralisation

Kurnalpi South Project



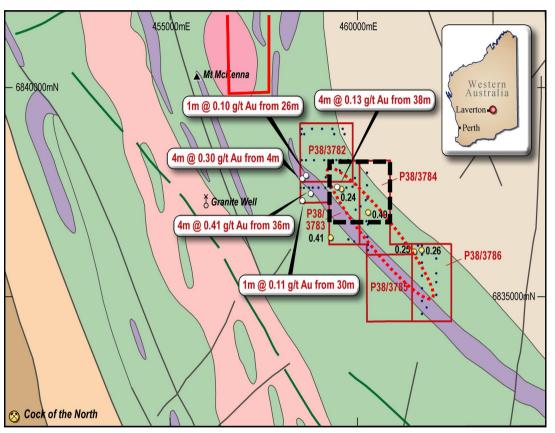


Christmas Well, Pineapple Dam, Pinnacles South, Mt Quin and Steeple Hill

- 100km east of Kalgoorlie Boulder
- Prospects on the Structures around granites
- PoWs Submitted
- Heritage clearances in progress
- Large Projects north (Carosue) and south (Aldiss) indicate gold potential
- Strong Hyvista alteration effects
- Sulphur Rich area conducive to Gold

Laverton East Project

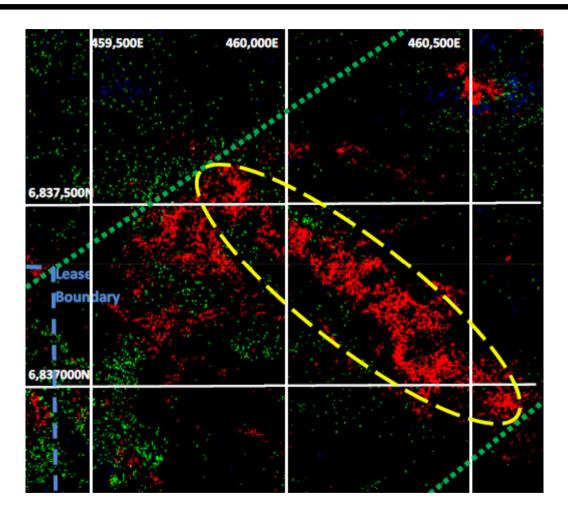




- Leases under shallow cover
- Rock chips samples define mineralisation trend
- Hyvista maps goethite over Gold anomaly
- Next figure in black square
- New lease applied for along strike
- PoW Approved
- Drilling scheduled mid May

Laverton East Project – Hyvista Target

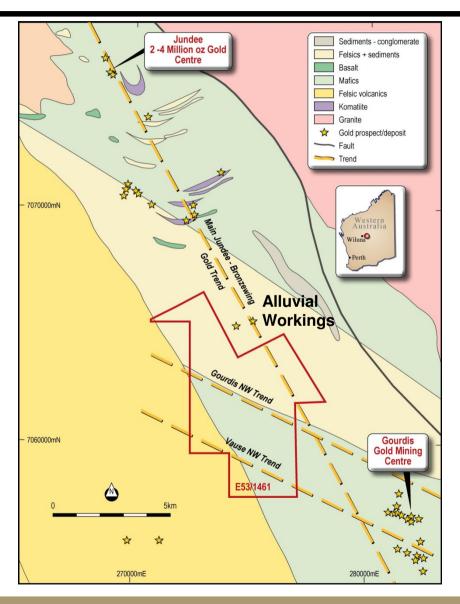




- Red anomaly is Goethite-Mica
- Anomaly is 1km by 150m
- Hyvista maps goethite over Gold anomaly
- PoW amended for Aircore
- Drilling program is 500m of auger geochemical and
- 600m of aircore over Hyvista
- Site Clearance in Progress
- Drilling Company mobilising

Jundee South Project





- Lease flown for Hyvista mapping
- Lies between Jundee (3 M oz) and Gourdis (1 M oz) mines in covered country
- Gourdis Vause Gold structure is interpreted to the west
- Structural Disruption sites
 Identified
 - Gold Mineralisation evident in
 - Major structures
 - Stratigraphic Thinning
 - Termination of Stratigraphy

Aruma's progress to date



- New leases negotiated and applied for at Glandore (15 km²)
- 74 RC holes Completed at Glandore
 55 anomalous
- Eight holes >1g/t Au intersections
- New ELs at Laverton East, Darlot, Kurnalpi South and Gindalbie
- All Granted Projects now mapped by Hyvista
- PoWs submitted for Laverton East, Jundee South, Pinnacles South, Mt Quin and Steeple Hill. (Approved)
- Traditional Stakeholders sign agreements for Mining Leases
- Mining Leases at Glandore Granted



Aruma's Work Timeline



2010

July 23 AAJ listed on ASX – Glandore PoW approved

August Joining Leases negotiated at Glandore

September - Northern Leases negotiated at Glandore

- Hyvista Remote Sensing completed

- First Phase drilling completed at Glandore October

Drilling Results with 33 of 48 holes anomalous11m @ 2.32g/t Au from surface November

- Second Phase drilling completed at Glandore December

2011

 Drill Results include 2m of 4.77g/t Au from 18m January

Hyvista Remote Sensing Interpretation finished

Drilling results show >2km mineralised zone February

Deferred Production Agreements signed

- Drilling results show 23 of 26 holes anomalous March

PoWs submitted and Gravity survey underway

- PoWs approved and Gravity survey completed April

 CSIRO Fluid Dynamics Study initiated, Drilling booked, May

- MLs at Glandore Granted

Aruma's Next Steps



ASX: AAJ

> GLANDORE

- Follow up drilling in the extended north Supergene-Axial lease area
- Follow up drilling in the Central Fault Zone
- Gravity Survey for Fluid Flow Study to target the Majestic Structure
- Initial drilling on the extension of the Majestic Structure

> KURNALPI SOUTH

- PoWs applied for to drill Au anomalies at Steeple Hill, Pinnacles South and Mt Quin
- Investigating Ni prospect at Steeple Hill
- Initial data base assembled over new leases

LAVERTON EAST and JUNDEE SOUTH

- PoWs for RAB drilling over geochemistry and Hyvista anomalies
- Data base assembly for all leases
- Looking at additional tenements

GINDALBIE AND OTHER OPPORTUNITIES BEING EVALUATED

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Company Summary

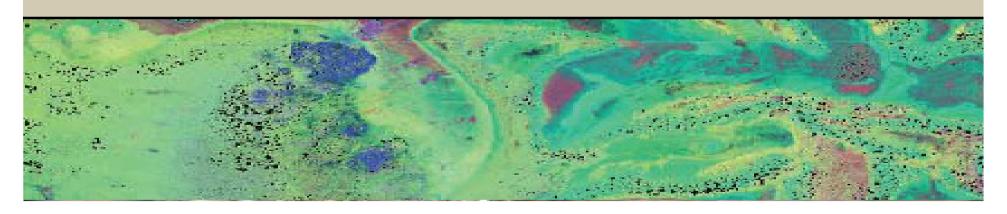




- Large prospective landholding in the proven Eastern Goldfields
- Strategically located adjacent to established gold producers
- Treasury at 31 March \$3.4M current program fully funded
- Rapid progress:
 - Drilling at Glandore hits thick Gold mineralisation from surface
 - New Identified Gold Corridors
 - IPO Tenements covered by Hyvista latest exploration technology
- Strategic focus on resources to develop Glandore as regional gold production hub, with nearby satellites



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Thank you.