

# JM FINANCIAL GROUP LTD

ABN: 68 007 364 732

Level 18, 31 Queen Street Melbourne, Victoria 3000, Australia Fax: (03) 9620 1475 Phone: (03) 9620 0688

Australian Financial Services Licence Number: 238397

### **Facsimile Transmission**

To:

From:

JM Financial Group Limited

The Manager

Listings Department

Australian Stock Exchange

Company:

Atticus Resources Limited

Re:

Notice of Ceasing to be a Substantial

Shareholder

Fax:

1300 135 638

Date:

20 July 2011

CC:

Pages: (Including cover page)

#### Notice of Ceasing to be a Substantial Shareholder

Pursuant to sections 671B of the Corporations Act 2001, JM Financial Group Limited advises it is no longer a substantial shareholder in the above company.

The ASIC Form 605 is attached to this facsimile.

If you require any further information, please call me on my direct line at (03) 9627 9935

Anthony Walsh

JM Financial Group Ltd Level 18, 31 Queen Street Melbourne VIC Australia 3000

Phone: +61 3 9620 0566 Direct: +61 3 9627 9935 Facsimile: +61 3 9620 2316

Australian Financial Services Licence No: 238397

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http://www.imfg.com.au

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#### Form 605

Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme

Atticus Resources Ltd

ACN/ARSN

ACN 124 782 038

#### 1. Details of substantial holder (1)

Name

JM Financial Group Limited

ACN/ARSN (if applicable)

ACN 007 364 132

The holder ceased to be a

substantial holder on

13/07/2011

06/07/2011

The previous notice was given to the company on The previous notice was dated

08/07/2011

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of<br>change | Person whose<br>relevant interest<br>changed   | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities | Person's votes<br>affected |
|-------------------|--|----------------------|---|------------------------------------|----------------------------|
| 13 July 2011      | JM Financial Group<br>Limited in respect of<br>Account Sandhurst<br>Trustees Ltd <jm mps<="" td=""><td>See Attachment "A"</td><td></td><td></td><td></td></jm> | See Attachment "A"   |   |                                    |                            |
| 13 July 2011      | JM Financial Group<br>Limited in respect of  | See Attachment "B"   |   |                                    |                            |

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| ig interpretation  |                       |
|--|-----------------------|
| Name and ACN/ARSN (if applicable)  | Nature of association |
| APPRO CITE A LOCAL TO THE APPROXIMENT OF THE APPROX |                       |
| NO CHANGES - Not applicable  |                       |
| INO CHARGES - INCLUDENCE   |                       |

#### 4. Addresses

The addresses of persons named in this form are as follows:

| of persons named in this form are as follows. |   |
|---|---|
| Name  | Address   |
| JM Financial Group Limited                    | Level 18, 31 Queen Street, Melbourne Vic, 3000      |
| Sandhurst Trustees Limited                    | Level 5, 120 Harbour Esplanade Docklands            |
| Atticus Resources Limited                     | Grd Floor, 168 Stirling Highway, Nedlands, WA, 6909 |

|   | : | _ | _ | _ | 4. |   |    |
|---|---|---|---|---|----|---|----|
| _ | ı |   | п |   |    | ш | ге |

| print name | Anthony Walsh | capacity | Secretary  |
|------------|---------------|----------|------------|
| sign here  | Alball        | date     | 20/07/2011 |

age 2/2

#### ATTACHMENT "A"

| Date of Change | Nature of<br>Change | Consideration<br>Given | Class and<br>number of<br>ordinary fully<br>paid shares | Persons Votes<br>affected |
|----------------|---------------------|------------------------|---|---------------------------|
| 13/07/2011     | Transfer Out        | 396.00                 | 2,200   | 2,200                     |
|                |                     |                        | Net change  | -2,200                    |

### ATTACHMENT "B"

| Date of Change | Nature of<br>Change | Consideration<br>Given | Class and<br>number of<br>ordinary fully<br>paid shares | Persons Votes<br>affected |
|----------------|---------------------|------------------------|---|---------------------------|
| 13/07/2011     | On market Sale      | 66,980.25              | 375,000   | 375,000                   |
|                |                     |                        | Net change  | -375,000                  |