ASX ANNOUNCEMENT



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FOUR MILE PROJECT NATIVE TITLE MINING AGREEMENT LITIGATION ADJOURNED

The directors of Alliance Resources Limited are pleased to announce that the litigation concerning the native title agreement for the Four Mile Project (NTMA), currently before the South Australian Supreme Court, has been adjourned while the parties take steps to satisfy conditions precedent in accordance with a settlement between the parties. The conditions precedent to be satisfied include registration of a NTMA.

The terms of the settlement are otherwise confidential.

For and on behalf of the Board.

Steve Johnston Managing Director