



ASX Circular

Date: 4 May 2011

Key topics

1. Ark Mines Limited
2. ASX Code: AHK
3. Admission to official list
4. Official quotation is expected to commence at 11:00 am AEST on Monday, 9 May 2011

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

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 Australia Square NSW 1215

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ARK MINES LIMITED – ADMISSION AND COMMENCEMENT OF OFFICIAL QUOTATION

Ark Mines Limited (the "Company") was admitted to the official list of ASX Limited ("ASX") on Tuesday, 3 May 2011.

Official quotation of the Company's shares will commence on Monday, 9 May 2011 at 11:00 AM AEST.

Quoted Securities: 22,461,750 fully paid ordinary shares at an issue price of \$0.20 per share

ASX Code: AHK

Time: 11:00 AM AEST

Date: 9 May 2011

ASX Trade Abbreviation: ARK MINES

ISIN: AU000000AHK7

Home Branch: Sydney

GICS Classification: Classification Pending

Registered Office: Websters Solicitors
 Level 11, 37 Blight Street
 Sydney NSW 2000

Corporate Office: Level 33, Australia Square
 264 George Street
 Sydney NSW 2000

Phone: (02) 9258 1989
 Fax: (02) 9258 1111
 Web address: www.arkmines.com.au

Company Secretary: Marcelo Mora

Share Registry: Gould Ralph Pty Limited
 Level 42, Suncorp Place
 259 George Street
 Sydney NSW 2000

Phone: (02) 9032 3000
 Fax: (02) 9032 3088

<u>Underwriter:</u>	N/A
<u>Lead Manager:</u>	Patersons Securities Limited Level 37, Riverside Centre, 123 Eagle Street Brisbane QLD 4000 Phone: (07) 3737 8000 Fax: (07) 3737 8020
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	New South Wales
<u>Activities:</u>	Mining explorer with a focus on gold, copper, zinc, iron and rare earth elements in the Lachlan Fold Belt, New South Wales
<u>Dividend Policy:</u>	Please refer to section 13.9 on page 116 of the Company's prospectus dated 18 February 2011.
<u>ASX Restricted Securities:</u>	1,075,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 4,463,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 11 February 2011.

For further information please refer to the Company's prospectus dated 18 February 2011.