



ACN 123 668 717

ASX Announcement

2 May 2011

Ark Mines Limited  
Initial Public Offering  
Prospectus dated 18 February 2011

The Company announces the close of the above offer and completion of the allotment and issue of 15,500,000 ordinary shares pursuant thereto.

4,463,250 of the shares are subject to escrow for a period of 24 months from the date of official quotation of the shares and 1,075,000 of the shares are subject to escrow for a period of 12 months from the date of issue thereof.

The sum of \$100,000 overpayment of application money has been refunded.

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