

# **ASX** Announcement

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Manager Company Announcements Office Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000

Manager Market Information Services Section New Zealand Stock Exchange Level 2, NZX Centre, 11 Cable Street Wellington New Zealand

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AMP Limited (ASX/NZX: AMP)

(also for release to AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010))

# AMP Group Finance Services Limited completes syndicated loan facility

AMP Group Finance Services Limited has completed a A\$1billion syndicated loan facility.

Following strong investor support, the syndicated loan facility was upsized to A\$1billion from the original launch amount of A\$700million.

The syndicated loan facility comprises two tranches being 2 and 4 years, each for A\$500million, and is intended to be used for general corporate purposes.

The 2 year tranche is priced at 120bp over the bank bill swap rate and is a revolving facility. The 4 year tranche is priced at 150bp over the bank bill swap rate and is a term loan.

ANZ and CBA were the lead arrangers on this transaction.

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# ANZ

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