



23 February 2011

Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Manager  
Market Information Services Section  
New Zealand Stock Exchange  
Level 2, NZX Centre, 11 Cable Street  
Wellington New Zealand

Announcement No: 08/11

**AMP Limited (ASX/NZX: AMP)**  
**(also for release to AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010))**

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## **AMP Group Finance Services Limited to issue medium term note**

AMP Group Finance Services Limited, which is guaranteed by AMP Group Holdings Limited, has today announced the launch of a A\$200m fixed rate medium term note.

The notes will have a maturity date of 2 March 2015 and will be priced on 23 February 2011. The notes will be issued in the Australian bond market.

ANZ and UBS are Joint Lead Managers on this transaction.

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