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Announcement No: **AQN 07/11**

AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)

AMP Group Finance Services Limited to launch a syndicated loan facility

AMP Group Finance Services Limited has today announced the launch of a A\$700m syndicated loan facility.

The syndicated loan facility will comprise two tranches of 2 and 4 years and is intended to be used for general corporate purposes.

Subject to the completion of the syndication process and final documentation it is expected that the syndicated loan facility will be signed in December 2011.

Further information will be provided to the market upon completion of the syndicated loan facility.

ANZ and CBA are the lead arrangers on this transaction.

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ANZ

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