



16 May 2011

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Company Announcements Office
Australian Securities Exchange
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Sydney NSW 2000

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Level 2, NZX Centre, 11 Cable Street
Wellington New Zealand

Announcement No: **05/2011**

AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)

AMP Notes interest rate set

AMP Group Finance Services Limited today announced the following interest payments and interest rate sets for its A\$ AMP Notes (ASX: AQNHA) and NZ\$ AMP Notes (NZX: AQN010).

	A\$ AMP Note	NZ\$ AMP Note
Code	AQNHA	AQN010
Face value	A\$100.00	NZ\$1.00
Quarterly interest payment August 2011		
Interest Rate	9.7233% ¹	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	A\$2.4508	NZ\$0.0245 (fixed)
Record date	5 August 2011	5 August 2011
Payment date	15 August 2011	15 August 2011
Quarterly interest payment November 2011		
Interest Rate	To be determined on 15 August 2011	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	To be determined on 15 August 2011	NZ\$0.0245 (fixed)
Record date	7 November 2011	7 November 2011
Payment date	15 November 2011	15 November 2011

1. Note Based on Australian 90 day Bank Bill Swap Rate at 16 May of 4.9733% and a margin of 4.75%.

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