



ASX ANNOUNCEMENT

1 April 2011

Allotment - Section 708A Notice

Arc Exploration Limited ("ARX" or "the Company") effected an allotment of 28,135,783 ordinary fully paid shares at an issue price of 2.75 cents per share on 31 March 2011 as part of a scheduled loan repayment effected by the issuance of shares.

The allotment was made pursuant to Section 708 of the Corporations Act 2001. All of the shares issued will rank pari passu with existing ARX ordinary shares.

In accordance with Section 708A (5)(e) of the Act, the Company gives notice that:

- The Company has issued these shares without disclosure to the placee under Part 6D.2 of the Act;
- As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - Section 674 of the Act
- As at the date of this notice there is no excluded information (as defined in Section 708A (7) of the Act) which is required to be disclosed by the Company.

For further information please contact:

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