



AUTOMOTIVE TECHNOLOGY GROUP LIMITED
ABN: 38 106 337 599

12 August 2011

ASX Announcement

ENTITLEMENT ISSUE CLOSURE AND SHORTFALL NOTIFICATION

Automotive Technology Group Limited (ASX Code ATJ) advises that the recent Entitlement Issue of 1 New Share for every 1 Share held at a price of 2 cents per Share closed on 10 August 2011. The results of the Entitlement Issue are as follows:

- Total number of shares on Offer: 342,716,263
- Total number of shares applied for: 204,825,364
- Number of applications received: 89
- Shortfall: 137,716,263
- Shortfall shares placed on 12 August 2011: 30,390,123
- Shortfall shares remaining: 107,500,776

The Company announced on 2 August 2011 that Paterson Securities Limited was appointed as Lead Manager to place shares not subscribed under the Entitlement Issue ("Shortfall").

The total funds raised from the Entitlement Issue including the Shortfall that has been placed to date is \$4,704,310 before costs.

Kind regards

A handwritten signature in black ink, appearing to be 'J. Stephenson', written over a light grey circular background.

Jay Stephenson
COMPANY SECRETARY

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