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2 February 2011

Company Announcements Office  
Australian Securities Exchange  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**SHORTFALL FOR FULLY UNDERWRITTEN NON-RENOUNCEABLE  
ENTITLEMENT ISSUE COMPLETED**

The Company is pleased to advise that the shortfall from the recent fully underwritten non-renounceable entitlement issue has been fully placed and all funds have been received.

As a result the Company has allotted and issued the balance of 51,896,316 ordinary shares.

Yours faithfully  
ALCYONE RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'Kevin Hart', with a long horizontal line extending to the right.

**Kevin Hart**  
Company Secretary