



## Supplementary Information Memorandum

This supplementary information memorandum is dated 18 January 2011 and is supplementary to the information memorandum in respect of the compliance listing of The Australian Social Infrastructure Fund dated 21 December 2010 (**Information Memorandum**) and should be read in conjunction with it. Each director has given and has not withdrawn his written consent to the issue of this supplementary information memorandum in the form and context in which it is issued.

The Information Memorandum is amended by inserting the following paragraph at the end of Section 5.2:

"The AFML Directors are of the opinion that the Fund has sufficient working capital to carry out its objectives".

This supplementary information memorandum has been signed by all the Directors of Austock Funds Management Limited, the responsible entity of The Australian Social Infrastructure Fund.

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Victor David Cottren

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Michael Francis Johnstone

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Warner Kenneth Bastian

Date: 18 January 2011