



ASX Circular

Date: 18 February 2011

Key topics

1. The Australian Social Infrastructure Fund
2. ASX Code: AZF
3. Quotation commences: 11 am (Melbourne time), Friday, 25 February 2011

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASX Settlement Participants
 Operations Managers (back office)
 ASX Clear Participants
 Market Participants

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COMMENCEMENT OF OFFICIAL QUOTATION – THE AUSTRALIAN SOCIAL INFRASTRUCTURE FUND

The Australian Social Infrastructure Fund (the "Fund") was admitted to the official list of ASX Limited on Thursday, 17 February 2011.

Official quotation of the Company's securities will commence at 11:00 AM EDST on Friday, 25 February 2011.

<u>Quoted Securities:</u>	28,449,729 fully paid ordinary units
<u>ASX Code:</u>	AZF
<u>Time:</u>	11:00 AM EDST
<u>Date:</u>	Friday, 25 February 2011
<u>ITS Abbreviation:</u>	ASIF
<u>ISIN:</u>	AU000000AZF9
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	4040 Real Estate
<u>Administration Office:</u>	Level 12, 15 William Street Melbourne Vic 3000 Phone: (03) 8601 2000
<u>Company Secretary:</u>	Ms Amanda Gawne
<u>Securities Registry:</u>	Registries Limited Level 7, 207 Kent Street Sydney NSW 2000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Fund will also operate an issuer sponsored sub-register.
<u>State of Registration:</u>	Victoria
<u>ASX Restricted Securities:</u>	None
<u>Activities:</u>	Investment in real estate that falls within the social infrastructure sector
<u>Issue Price:</u>	N/A See The Fund's Information Memorandum and subsequent announcements for information regarding the Fund's NTA per unit